



RSP / RIF account application form updates

As a reminder, effective June 30 2017, we will be updating our RSP / RIF account opening application form. The application form will include updates due to recent changes to provincial pension legislation, anti-money laundering legislation, Canada Revenue Agency reporting requirements, and other regulatory obligations.

The current version of this application form can be found on our [website](#) and will be accepted in good order until 3pm ET on June 30, 2017.

In addition, miscellaneous changes to field names, field additions/deletions, and format will be made to ensure consistency among all our applications and forms.

For more information about these forms, please contact Client Services at 1.800.263.8349.



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