



## Account opening application form updates and submission guidelines

### August 1, 2018

Effective September 4, we will be updating all of our account opening application forms, including our Registered, Non-Registered GIC, and loan applications. The application forms will include updates due to recent changes to provincial pension legislation, anti-money laundering legislation, Canada Revenue Agency reporting requirements, and other regulatory obligations.

B2B Bank will accept the current version of the application no later than 3:00 p.m. ET on **October 5**. The application and the required documentation(s) must be in good order for funding by end of day **October 5**.

For more information about these forms, please contact Client Services at 1.800.263.8349.



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