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Investment Loan interest-only payment reset – December 31, 2018

November 30, 2018

In order to align with B2B Bank's 2018 Prime Rate and Alternative Rate increases, we are systematically recalculating the payment amount for interest-only Investment Loans. The interest-only minimum payment reset will occur on December 31, 2018 and will take effect on January 1, 2019. Clients with current payment amounts greater than their expected minimum required payments will not be adjusted.

B2B Bank will inform advisors of the upcoming annual payment reset. Your respective advisors may request a payment recalculation for their clients at any time. Simply fax a client-signed request to B2B Bank at 1.866.941.7711. The 2019 adjusted payment amounts will be reflected in the advisor and client copies of December 2018 year-end statements. After January 1, 2019, your advisors may also request a list of their clients' adjusted payment amounts from our Client Services Department.

For more information or inquiries, please call Client Services at 1.800.263.8349.



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