

Agency

LIFELONG LEARNING PLAN (LLP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

- Use this form to make a withdrawal from your RRSP under the LLP. Complete Part 1, and give the form to your RRSP issuer.
- For more information about the LLP and who qualifies to use it, see Guide RC4112, Lifelong Learning Plan (LLP).

Part 1 – Complete this part to make an LLP withdrawal from your RRSP

| Name | Social insurance number | | | | | |
|--|-------------------------|-------------|--|--|--|--|
| Address | 1 | | | | | |
| City Province or territory | | Postal code | | | | |
| Who is the LLP student? (check one) You You Your spouse or common-law partner | | | | | | |
| If you checked "Your spouse or common-law partner", enter his or her name and social insurance number. | | | | | | |
| 1. Has the LLP student enrolled in a qualifying educational program at a designated educational institution, or received a wri March of next year in such a program? For information about qualifying educational programs and designated educat see Guide RC4112, <i>Lifelong Learning Plan (LLP)</i> . | ional institu | | | | | |
| Yes Go to question 2. No You cannot make an LLP withdrawal. Do not complete the rest of th | is form. | | | | | |
| 2. Is the student enrolling as a full-time student or a part-time student? Full-time Go to question 4. Part-time Go to question 3. | | | | | | |
| 3. Does the student meet one of the disability conditions explained in Guide RC4112, Lifelong Learning Plan (LLP)? Yes Go to question 4. No You cannot make an LLP withdrawal. Do not complete the rest of this form. | | | | | | |
| 4. How much do you want to withdraw? | \$ | Α | | | | |
| 5. Is this your first LLP withdrawal this year? | | | | | | |
| Yes Go to question 6. No How much have you already withdrawn under the LLP this year? | <u>\$</u> | Β | | | | |
| If the total of lines A and B is more than \$10,000, your RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$10,000 limit. You have to include the part that exceeds the \$10,000 limit in your income on your return. | | | | | | |
| 6. How much have you withdrawn under the LLP in previous years of your current participation? Do not include amounts that you repaid to your RRSPs after participating in the LLP in the past. If the total of lines A, B, and C is more than \$20,000, your RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$20,000 limit. You have to include the part that exceeds the \$20,000 limit in your income on your return. | <u>\$</u> | c | | | | |
| 7. What is the account number of the RRSP from which you want to make the LLP withdrawal? | | | | | | |
| I certify that the information given in Part 1 of this form is correct and complete. | | | | | | |
| | | | | | | |
| Signature of participant | Date | | | | | |

Part 2 – To be completed by the RRSP issuer

- Do not send us a copy of this form. However, keep one for your records.
- Withhold tax if the total of lines A and B above exceeds \$10,000, or if the total of lines A, B, and C above exceeds \$20,000, withhold tax only on the excess.
- Report the amount withdrawn in box 25 of a T4RSP slip issued in the name of the RRSP annuitant for the year of the withdrawal. •
- For more information on how to report LLP withdrawals, see Guide T4079, T4RSP and T4RIF Guide.

| RRSP issuer's name | | | | | | | | |
|--------------------------------|------|--|--------------------------------------|--|-------------|-----|----|-----|
| Address | City | City Pr | | | Postal code | | | |
| Phone number | | | Date of withdrawal Year Month Day | | | | | |
| RC96 (08) Printed in Canada | | ion Bank Number CRA/P-PU-005 cais au verso) | | | | Cai | na | ıdä |