

Particulars of Purchase (continued)

- 5. If part or all of the amount paid is committed to the purchase of an annuity for life by virtue of Section 10 of the Pension Benefits Standards Act or by equivalent provincial legislation, enter here the amount so committed. \$ _____
- 6. The issuer of the annuity is hereby advised that the payment of funds reported in 1 above does not constitute income of, or a deduction from income of, the annuitant and that all amounts paid under or in settlement of the annuity or rights to the annuity attributable to the amount reported in 1 above will be income of the annuitant or other recipient when received and must be reported on
 - (i) forms T4-T4A Summary and T4A Supplementary if 1(a)(i) or (ii) above are applicable, or
 - (ii) forms T4RSP Summary and Supplementary (or NR4B Summary and NR4B Supplementary, if applicable) if 1(a)(iii) or (iv) above are applicable.

Particulars of Plan Purchasing Annuity

- 1. _____
(NAME OF PLAN PURCHASING ANNUITY)
- 2. Registration Number of above plan if it is or was a registered pension plan or a deferred profit sharing plan _____
- 3. Identification or Certificate Number of above plan if it is a registered retirement savings plan _____

Certification

I HEREBY CERTIFY that the information given on this notice is true, correct and complete in every respect.

(NAME OF PURCHASER – DEPOSITARY TRUST, TRUST COMPANY, CORPORATION, ETC. (Print))

(DATE)

(SIGNATURE OF AUTHORIZED PERSON)

(POSITION OR OFFICE)