

Transfer Authorization for Registered Investments

(RSP, LIRA, LRSP, RIF, LRIF, LIF, RLIF, RLSP, PRIF, TFSA)

This form can be used for transferring the registered plans listed above except (1) RIF to RSP transfers, (2) RIF or RSP to TFSA transfers, (3) TFSA to RIF or RSP transfers, (4) transfers due to death and (5) transfers due to marital breakdowns.
Data entered on this form may be scanned and stored electronically. Please print neatly to ensure completeness, accuracy and machine-readability.

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A: Client Identification	Account/Policy Holde	er Last Name		First Name			In	itial(s) So	cial Insurance Nu	mber	
	Address			I				Ho (Home Telephone Number		
	City			Province Postal Code				Bu:	Business Telephone Number		
B: Receiving Institution Information	Receiving Institution Name B2B Bank Financial Services Inc. (CIRO) B2B Bank Intermediary Services Inc. (AMF) B2B Bank Securities Services Inc. (CIRO)							Contact Name CLIENT SERVICES			
	Address 199 BAY STREET, SUITE 610 PO BOX 35 STN COMMERCE COURT								Telephone Number (416) 964-0028		
	City Province Postal Code							í a	Fax Number (416) 979-0638		
	Group Plan Number	(if applicable)	Client	Account/Policy N	ON umber	IV		, (,	410 / 979-0030		
For use by Dealers only Locked-In Confirmation	Dealer Name		Dealer Number				FOR BBS	BBS DELIVERIES ONLY USE FINS #T080 Dealer Account Number			
	Advisor Name		Advisor #				unhar I Duainaga Fay Number				
	Advisor Name		Auvis				usiness Telephone Number)			Business Fax Number ()	
	Registered Type:										
	RSP Spousal RSP	□LRSP □RIF	usal RI	□ LRIF F □ PRIF			EIF FSA				
	Spousal RSP RLSP Spousal RIF PRIF LIF TFSA B2B Bank Financial Services Inc., B2B Bank Securities Services Inc., or B2B Bank Intermediary Services Inc., as agent for B2B Trustco, agrees to administer all locked-in funds transferred under this transfer authorization in accordance with the governing pension legislation indicated in Section E below. Any subsequent transfer of these locked-in funds to another trustee or financial institution will be made only to another registered plan, which will continue to be administered in accordance with the requirements indicated below. No transfer of locked-in funds will be permitted unless the receiving plan is appropriately registered and in compliance with the applicable pension legislation, regulations and the <i>Income Tax Act</i> (Canada) and appears on the Superintendent's list of Financial Institutions authorized to Authorized B2B Trustco										
	legislation, regulations and t administer funds in the jurise			pears on the Superinte	ndent's list	of Financial	Institutions	authorized to		ng Officer/Agent	
C: Client Direction to Relinquishing Institution	Relinquishing Institution Name						Gro	Group Plan Number (if applicable)			
	Address						Clie	Client Account/Policy Number			
	City							Province		Postal Code	
	In Kind In C Shares/Units Doll	lars lars lars lars lars lars lars lars	nount	Symbol and/or	Certific	ate Numb	er or Po	licy Numb	er Invest	ment Description	
D: Client Authorization	I hereby request the transfer of my account and its investments as described above. *WHERE I HAVE REQUESTED A TRANSFER IN CASH, I AUTHORIZE THE LIQUIDATION OF ALL OR PART OF MY INVESTMENTS AND AGREE TO										
	PAY ANY APPLICABLE FEES, CHARGES C Signature of Account Holder			Date (mm/dd/yyyy) Signature of Irrevocable Ben (if applicable)			e Beneficiar	eficiary/Former Spouse Date (mm/dd/yyyy)			
	(For locked in r	plans) Spouse: Loonsen	t to the t	ransfer of the acco		gnature of S	Spouse (if	applicable)		Date (mm/dd/yyyy)	
E: For Use By Relinquishing Institution Only	(For locked-in plans) Spouse: I consent to the transfer of the account.										
	Locked-In: No Yes If yes, locked-in confirmation attached Locked-in funds: \$ Governing legislation										
	 The default is "unisex;" if sex-distinct, check here For plans governed by Manitoba PBA, if Death Benefit waiver attached, check here If spouse waiver/consent form attached, check here For LIF governed by Manitoba PBA: Is the transferor aware of a one-time transfer under section 21.4 of the Manitoba PBA: Yes 										
For LIF governed by AB		Plan value on January 1: \$ Transfers out in current year: \$									
and LRIF governed by N	Current year's investment earnings: \$									-	
	Origin	al (creation) date of plan (LRIF onl	y): Date (mm/dd/yyy	у)						
	Contact Name Telephone Number								Fax Number ()		
	Authorized Signature	Authorized Signature							Date (mm/dd/yyyy)		
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FORWARD TO B2B BANK DEALER SERVICES FOR PROCESSING

B2B Bank Dealer Services includes B2B Bank Financial Services Inc., B2B Bank Securities Services Inc., and B2B Bank Intermediary Services Inc. B2B Bank Financial Services Inc. and B2B Bank Securities Services Inc. are members of the Canadian Investment Regulatory Organization (CIRO) and members of the Canadian Investor Protection Fund (CIPF). B2B Bank Intermediary Services Inc. is operating in Quebec and regulated by the Autorité des marchés financiers (AMF). B2B Bank is a trademark used under license. 100-06-243E (12/31/2024)