

Know Your Client (KYC) Change Form

(This form is for use only with B2B Bank Securities Services Inc. ("B2BBSSI") accounts)

TI-MR. 2-MRS. ACCOUNT NUMBER	(Check one) INVESTMENT RE	
1-MR. 2-MRS. 3-MISS 4-MS.		
5-DR. 6-PROF. LAST NAME	FIRST NAME	INITIALS
ADDRESS APT.	CITY PROVINCE	POSTAL CODE
RESIDENCE TELEPHONE NUMBER BUSINESS TELEPHONE NUMBER	COUNTRY* CITIZENSHIP	
MAILING ADDRESS IF DIFFERENT FROM ABOVE APT.	CITY PROVINCE	POSTAL CODE
U STATE STAT	* Any person who resides outside Canada is required to provide proof of citizen Contributions to a tax-free savings account by non-residents of Canada are su	
EMPLOYER'S NAME	LANGUAGE PREFERENCE: C ENGLISH FRENCH	
	1	
EMPLOYER'S ADDRESS	TYPE OF BUSINESS YI	EARS WITH EMPLOYER
NATURE OF PRINCIPAL BUSINESS OR OCCUPATION	CITY PROVINCE	POSTAL CODE
Are you designated as a Pro (licensed to sell securities)? NO YES Are you: (i) an officer or director of a reporting issuer or any other issuer whose securities are publicly traded (e.g. and entity whose securities are traded on a stock exchange or an over-the-counter market) (an "Issuer"); or (ii) an officer or director of a person or company which is itself an insider or a subsidiary of such Issuer? NO YES	 Do you: (i) beneficially own; or (ii) have control or direction over; or (iii) have a combination of beneficial ownership of, and conditional directly or indirectly, securities of an Issuer carrying ny voting rights attached to all of the Issuer's outstanding 	more than 10% of the
If yes, please list the Issuer(s):	If yes, please list the Issuer(s):	
	Do you or as part of a group, hold or control an Issuer?	□ NO □ YES
	If yes, please list the Issuer(s):	
Is the Applicant a PEFP or is the Applicant a PEFP because the Applicant is a PFM of personal or business reasons, with a PEFP?	of a PEFP or is the Applicant closely associated, for	□ NO □ YES
	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for	□ NO □ YES □ NO □ YES □ NO □ YES
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or	
 personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION 	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or	□ NO □ YES
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION I -MR. 2-MRS.	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants	□ NO □ YES
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION Image: 1-MR. 2-MRS. 3-MISS 4-MS.	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant?	 □ NO □ YES □ NO □ YES ? □ NO □ YES
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION 1-MR. 2-MRS. 3-MISS 4-MS.	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant?	□ NO □ YES □ NO □ YES
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION Check box if sepairs the Co-Applicant to the	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant?	 □ NO □ YES □ NO □ YES ? □ NO □ YES
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION Check box if sepairs the Co-Applicant to the	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant?	 □ NO □ YES □ NO □ YES ? □ NO □ YES
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION Check box if separe is the Co-Applicant to the Co-Applicant, or the Co-Applicant, or the Co-Applicant to the Co-Applicant to the Co-Applicant to the Co-Applicant to the Co-Applicant, or the Co-Applicant to the Co-Applicant to the Co-Applicant to the Co-Applicant to the Co-Applicant, or the Co-Applicant to the Co-Applicant, or the Co-Applicant to the Co-Applicant, or the Co-Apple Co-Applicant to the Co-Applicant to	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant? FIRST NAME	 □ NO □ YES □ NO □ YES ? □ NO □ YES □ INITIALS
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant?	 NO □ YES NO □ YES ? □ NO □ YES INITIALS POSTAL CODE
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION 1-MR. 2-MRS. 3-MISS 4-MS. 5-DR. 6-PROF. LAST NAME Address: Same as Applicant, or ADDRESS APT. BUSINESS TELEPHONE NUMBER BUSINESS TELEPHONE NUMBER	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant? FIRST NAME	 NO □ YES NO □ YES ? □ NO □ YES INITIALS POSTAL CODE
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION 1-MR. 2-MRS. 3-MISS 4-MS. 5-DR. 6-PROF. LAST NAME Address: Same as Applicant, or ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRES APT. ADDRES APT. A	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant? FIRST NAME	 NO ☐ YES NO ☐ YES NO ☐ YES NO ☐ YES INITIALS → POSTAL CODE Inship
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION 1-MR. 2-MRS. 3-MISS 4-MS. 5-DR. 6-PROF. LAST NAME Address: Same as Applicant, or ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRES APT. ADDRES APT. A	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant? FIRST NAME	 NO □ YES NO □ YES ? □ NO □ YES INITIALS POSTAL CODE
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION 1-MR. 2-MRS. 3-MISS 4-MS. 5-DR. 6-PROF. LAST NAME Address: Same as Applicant, or ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRESS APT. ADDRES APT. ADDRES APT. A	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant? FIRST NAME	 NO ☐ YES NO ☐ YES NO ☐ YES NO ☐ YES INITIALS → POSTAL CODE Inship
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM of a personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION Check box if separe is the Co-Applicant to	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant? FIRST NAME CITY PROVINCE COUNTRY* CITIZENSHIP * Any person who resides outside Canada is required to provide proof of citizen TYPE OF BUSINESS YI	NO YES NO YES NO YES NO YES NITIALS NO POSTAL CODE NShip EARS WITH EMPLOYER
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM of a personal or business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION Check box if sepailis the Co-Applicant to the Co-Appl	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant? FIRST NAME CITY PROVINCE COUNTRY* CITIZENSHIP *Any person who resides outside Canada is required to provide proof of citizen TYPE OF BUSINESS YE CITY PROVINCE	NO YES NO YES NO YES NO YES NITIALS NO POSTAL CODE Nship EARS WITH EMPLOYER
personal or business reasons, with a PEFP? Is the Applicant a PEDP or is the Applicant a PEDP because the Applicant is a PFM of a business reasons, with a PEDP? Is the Applicant a HIO or is the Applicant a HIO because the Applicant is a PFM of a business reasons, with a HIO? If the answer is "yes" to at least one question, please complete and attach the supple Person or Head of an International Organization Statement. 2. CO-APPLICANT INFORMATION Check box if separes Image: a start of the assession of the assessint of the assession o	of a PEFP or is the Applicant closely associated, for of a PEDP or is the Applicant closely associated, for HIO or is the Applicant closely associated, for personal or emental form - Politically Exposed Foreign or Domestic rate sheet attached with additional applicants he spouse/common law partner of the Applicant? FIRST NAME CITY PROVINCE COUNTRY* CITIZENSHIP * Any person who resides outside Canada is required to provide proof of citizen TYPE OF BUSINESS YI	NO YES NO YES NO YES NO YES NO YES NITIALS NITIALS EARS WITH EMPLOYER POSTAL CODE NShip EARS WITH EMPLOYER POSTAL CODE Ontrol or direction over, more than 10% of the

Are you:	(i) an officer or director of a reporting issuer or any other issuer whose securities are publicly traded (e.g. and entity whose securities are traded on a stock exchange or an over-the-counter market) (an "Issuer"); or		Do you or as part of a group, hold or control an Issuer?	□ NO	□ YES
	(ii)	an officer or director of a person or company which is itself an insider or a subsidiary of such Issuer?	If yes, please list the Issuer(s):		
	lf y	es, please list the Issuer(s):			

Is the Co-Applicant a PEFP or is the Co-Applicant a PEFP because the Co-Applicant is a PFM of a PEFP or is the Co-Applicant closely associated, for personal or business reasons, with a PEFP?
Is the Co-Applicant a PEDP or is the Co-Applicant a PEDP because the Co-Applicant is a PFM of a PEDP or is the Co-Applicant closely associated, for personal or business reasons, with a PEDP?
NO YES
NO YES
NO YES

Is the Co-Applicant a HIO or is the Co-Applicant a HIO because the Co-Applicant is a PFM of a HIO or is the Co-Applicant closely associated, for personal or business reasons, with a HIO?

If the answer is "yes" to at least one question, please complete and attach the supplemental form - Politically Exposed Foreign or Domestic Person or Head of an International Organization Statement.

3. SPOUSAL INFORMATION Applicant/Annuitant Inform Do you have a spouse/com	ation (Complete if spouse is not a Co-Applicant) mon law partner? If yes, complete this section
1–MR. 2–MRS.	· · · · · · · · · · · · · · · · · · ·
3-MISS 4-MS. 5-DR. 6-PROF. LAST NAME	
	FIRST NAME
Address: 🛛 Same as Applicant/Annuitant, or	
ADDRESS APT.	CITY PROVINCE POSTAL CODE
ADDRESS APT.	CITY PROVINCE POSTAL CODE
COUNTRY CITIZENSHIP	DATE OF BIRTH (mm/dd/yyyy) SOCIAL INSURANCE NUMBER
COUNTRY CHIZENSHIP	
EMPLOYER'S NAME	EMPLOYER'S ADDRESS
TYPE OF BUSINESS YEARS WITH EMPLOYER	L NATURE OF PRINCIPAL BUSINESS OR OCCUPATION
	Do you: (i) beneficially own; or
Are you designated as a Pro (licensed to sell securities)?	(ii) have control or direction over; or
	 (iii) have a combination of beneficial ownership of, and control or direction over, directly or indirectly, securities of an Issuer carrying more than 10% of the
Are you: (i) an officer or director of a reporting issuer or any other issuer whose securities	voting rights attached to all of the Issuer's outstanding voting securities?
are publicly traded (e.g. and entity whose securities are traded on a stock exchange or an over-the-counter market) (an "Issuer"); or	
(ii) an officer or director of a person or company which is itself an insider or a	If yes, please list the Issuer(s):
subsidiary of such Issuer?	
If yes, please list the Issuer(s):	Do you or as part of a group, hold or control an Issuer?
	If yes, please list the Issuer(s):
Co-Applicant's Information (Complete if Co-Applicant is not Appli Do you have a spouse/common law partner? If yes, complete this 1-MR. 2-MRS. 3-MISS 4-MS.	cant's spouse) Check box if separate sheet attached with section NO YES information on additional co-applicants.
5–DR. 6–PROF. LAST NAME	FIRST NAME
Address: 🛛 Same as Co-Applicant, or	
1	
ADDRESS APT.	CITY PROVINCE POSTAL CODE
COUNTRY CITIZENSHIP	DATE OF BIRTH (mm/dd/yyyy) SOCIAL INSURANCE NUMBER
EMPLOYER'S NAME	EMPLOYER'S ADDRESS
TYPE OF BUSINESS YEARS WITH EMPLOYER	NATURE OF PRINCIPAL BUSINESS OR OCCUPATION
	Do you: (i) beneficially own; or (ii) have control or direction over; or
Are you designated as a Pro (licensed to sell securities)?	(iii) have a combination of beneficial ownership of, and control or direction over,
Are you: (i) an officer or director of a reporting issuer or any other issuer whose securities	directly or indirectly, securities of an Issuer carrying more than 10% of the voting rights attached to all of the Issuer's outstanding voting securities?
are publicly traded (e.g. and entity whose securities are traded on a stock	
exchange or an over-the-counter market) (an "Issuer"); or (ii) an officer or director of a person or company which is itself an insider or a	
subsidiary of such Issuer?	If yes, please list the Issuer(s):
	Do you or as part of a group, hold or control an Issuer?
If yes, please list the Issuer(s):	
	If yes, please list the Issuer(s):

□ NO □ YES

4				CE.		
	FINANCIAL INFORMATION AND INVE					
	clude information on you, your Co-Applicant(s) and yo	our spouse(s). For non-			or organization.	
a)	Gross annual income from all sources: \$0-\$24,999 \$25,000-\$49,999 \$ \$100,000-\$149,999 \$150,000+\$ \$	\$50,000-\$99,999	g)	3 years to less than 5 years 5 years to less	 ☐ 1 year to less than 3 years ☐ 5 years to less than 10 years 	
b)	Estimated net liquid assets: (bank accounts, T-Bills, can be readily converted to cash without risk of loss	and other assets that s or penalty.) \$50,000-\$99,999	h)	I 0 years or more Risk tolerance: Low Low-Moderate Moderate N	loderate-High 🗌 High	
	\$100,000-\$149,999 \$150,000+		i)		·····	
c)	Estimated net fixed assets: (the value of all your fixe	ed assets including	''	%	Liquidity	
	real estate, securities, less all of your debts includin □ \$0-\$24,999 □ \$25,000-\$74,999 □ \$	575,000-\$149,999		%	Safety	
	□ \$0;324,399 □ \$23,000-\$14,399 □ \$ □ \$150,000-\$299,999 □ \$300,000+	975,000-9149,999		%	Income	
d)	Estimated net worth: (d = b + c)			%	Long-term Growth	
	□ \$0-\$24,999 □ \$25,000-\$74,999 □ \$ □ \$150,000-\$299,999 □ \$300,000+	\$75,000-\$149,999		%	Short-term Trading	
e)	Applicant/Annuitant's investment knowledge:	_		%	Speculative	
_		derate-High 📋 High		=%	Inflation Hedging	
f)	Co-Applicant's investment knowledge:			%		
	Low Low-Moderate Moderate Mo	derate-High 🗌 High				
5.	ACCOUNT INFORMATION					
a)	Is this Account to be used by or on behalf of a third party(ies)? This includes a person who has a financial interest in the Account or who exerts control over the assets in the Account.	🗆 no 🗌 yes	c)	Do you have any accounts with other brokerage firms?	□ NO □ YES	
	If yes, please complete and attach the supplemental form – Third Party Determination Statement.		d)	Account type(s): Do you, the Applicant(s)/Annuitant, control the trading in any		
b)	Does anyone other than you, the $\mbox{Applicant}(\mbox{s})/\mbox{Annuitant},$ have any financial interest in this account?	🗆 NO 🗌 YES	,	other B2BBSSI accounts? (If yes, indicate account numbers	below): NO YES	
	(If yes, name the party)		Account # Account #		
_						
6.	SHAREHOLDER COMMUNICATION IN	NFORMATION				
lag	ree that the choices indicated by me apply to all of the securitie	s held in the account.				
Pa	rt I – Receiving Security Holder Materials					
	ase mark the corresponding box to show whether you WANT to terials for meetings at which only routine business is to be cond					
_	I WANT to receive ALL security holder materials sent to be condi-		secu		be sem.	
	I DECLINE to receive proxy-related materials for meetings at w		be	conducted, and materials sent to security holders that are not	equired by corporate or	
	(Note that the above instructions do not apply to any specific re reporting issuer.)	-				
Pa	rt 2 – Disclosure of Beneficial Ownership Information					
oth	ase mark the corresponding box to show whether you DO NOT er persons or companies in accordance with securities law. If yo terials to you in accordance with securities law.					
	I DO NOT OBJECT to you disclosing the information described	d above.				
	I OBJECT to you disclosing the information described above.					
7.	CHANGE AUTHORIZATION					
DE	ALER # ADVISOR #					
_						
X			X			
	GNATURE OF APPLICANT/ANNUITANT	DATE (mm/dd/yyyy)		GNATURE OF FINANCIAL ADVISOR	DATE (mm/dd/yyyy)	
X	GNATURE OF CO-APPLICANT	DATE (mm/dd/yyyy)	X			
31	SINTI OILE OF CO-AFFLICAINT	DATE (mm/aa/yyyy)		RANCH MANAGER APPROVAL	DATE (mm/dd/yyyy)	
X						
			PA	ARTNER'S OR DIRECTOR'S ACCEPTANCE	DATE (mm/dd/yyyy)	

B2B Bank Securities Services Inc. is a member of the Canadian Investment Regulatory Organization (CIRO) and a member of the Canadian Investor Protection Fund (CIPF). B2B Bank is a trademark used under licence.

DEFINITIONS

Investment Knowledge

Your general understanding and experience in investing, investment products, financial products and their associated risks and rewards.

Low Investment Knowledge:

You have little or no investment experience and do not have the knowledge to properly assess the risks and merits of investing.

Low to Moderate Investment Knowledge:

You have some investment experience and a basic understanding of investments including a basic understanding of the risks and rewards of investing.

Moderate Investment Knowledge:

You have several years of investment experience and are reasonably knowledgeable about investments including a moderate understanding of the risks and rewards of investing.

Moderate to High Investment Knowledge:

You have many years of investment experience and are quite knowledgeable and familiar with a wide variety of investments including a good understanding of the risks and rewards of investing.

High Investment Knowledge:

You have extensive investing experience in a wide variety of investment products and strategies and fully understand the associated risks and rewards of investing.

Time Horizon

The length of time until you expect to access a significant portion of the money invested in the account.

Risk Tolerance

This reflects your willingness to accept risk and withstand volatility in your investments.

Low Risk Tolerance:

You seek an expected rate of return on your investments with low volatility. You do not want to risk losing money over the short or long term and are willing to accept lower returns for greater safety of capital.

Low to Moderate Risk Tolerance:

You seek less than normal returns on your investments with low to moderate volatility. You have a higher risk tolerance than an investor described as low risk.

Moderate Risk Tolerance:

You seek moderate growth on your investments in the medium to long term and are willing to accept a normal level of risk and volatility.

Moderate to High Risk Tolerance:

You seek an above average rate of return over the medium to long term and are willing to accept a moderate to high level of risk and volatility.

High Risk Tolerance:

You are growth oriented and are willing to accept a high level of volatility and significant short term fluctuations in your portfolio value in exchange for potentially higher long term returns. You are willing to take substantial risks and understand that a significant portion of the capital invested may be lost.

Investment Objectives

The financial goal you want to achieve with the investments in your account.

Liquidity:

Your objective for your investments or a portion of your investments is to be quickly and easily converted into cash with little or no risk of loss.

Safety:

Your objective for your investments or a portion of your investments is to maintain its original principal amount and to minimize risk.

Income:

Your objective for your investments or a portion of your investments is to generate regular income and you are less concerned with capital appreciation.

Long Term Growth:

Your objective for your investments or a portion of your investments is capital appreciation. You are less concerned with generating income and accept increased risk and volatility of your investments returns.

Speculative:

Your objective for your investments or a portion of your investments is to maximize the eventual return of your capital. You are willing to accept a higher level of volatility and risk on your investments including the potential loss of your principal for the possibility of higher returns.

Short Term Trading:

Your objective for your investments or a portion of your investments is to maximize returns in a short period of time, usually accepting a higher level of risk for the potential of greater returns.

Inflation Hedging:

Your objective for your investments or a portion of your investments is to reduce the risk of volatility of your investments caused by inflation.

B2B Bank Securities Services Inc. is a member of the Canadian Investment Regulatory Organization (CIRO) and a member of the Canadian Investor Protection Fund (CIPF). B2B Bank is a trademark used under licence.