



**B2B BANK  
DISCOUNT  
BROKERAGE**

A division of B2B Bank Securities  
Services Inc.

# Request for Statement/Trade Confirmations for Joint Tenant with Right of Survivorship or Tenant in Common

Fax to: 416.413.1723

## 1. CLIENT INFORMATION

<input type="text"/>	<input type="text"/>	<input type="text"/>	
LAST NAME	FIRST NAME	ACCOUNT NUMBER	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
DEALER NAME	ADVISOR NAME	DEALER #	ADVISOR #

## 2. JOINT TENANT OR TENANT IN COMMON ACCOUNT INFORMATION

<input type="text"/>	<input type="text"/>		
LAST NAME	FIRST NAME		
<input type="text"/>			
ADDRESS			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
CITY	PROVINCE	POSTAL CODE	COUNTRY

## 3. AUTHORIZATION

Select One of the following:

- Statements
- Statements and Trade Confirmations

**Action:**  START  STOP      Effective

DATE (mm/yyyy)

Note: If STOP is selected, the Joint Tenant or Tenant in Common will no longer receive duplicate statements and/or trade confirmations.

## 4. SIGNATURES

<input type="text"/>	<input checked="" type="checkbox"/>	<input type="text"/>
JOINT TENANT OR TENANT IN COMMON NAME	JOINT TENANT OR TENANT IN COMMON SIGNATURE <b>(MANDATORY)</b>	DATE (mm/dd/yyyy)
<input type="text"/>	<input checked="" type="checkbox"/>	<input type="text"/>
ADVISOR NAME	ADVISOR SIGNATURE <b>(MANDATORY)</b>	DATE (mm/dd/yyyy)
<input type="text"/>	<input checked="" type="checkbox"/>	<input type="text"/>
DEALER NAME	DEALER SIGNATURE	DATE (mm/dd/yyyy)