

Request for Statement/Trade Confirmations for Joint Tenant with Right of Survivorship or Tenant in Common

Fax to: 416.413.1723

1. CLIENT INFORMATION

<input type="text"/> LAST NAME	<input type="text"/> FIRST NAME	<input type="text"/> ACCOUNT NUMBER
<input type="text"/> DEALER NAME	<input type="text"/> ADVISOR NAME	<input type="text"/> DEALER #
		<input type="text"/> ADVISOR #

2. JOINT TENANT OR TENANT IN COMMON ACCOUNT INFORMATION

<input type="text"/> LAST NAME	<input type="text"/> FIRST NAME		
<input type="text"/> ADDRESS			
<input type="text"/> CITY	<input type="text"/> PROVINCE	<input type="text"/> POSTAL CODE	<input type="text"/> COUNTRY

3. AUTHORIZATION

Select One of the following:

- Statements
- Statements and Trade Confirmations

Action: START STOP Effective
DATE (mm/yyyy)

Note: If STOP is selected, the Joint Tenant or Tenant in Common will no longer receive duplicate statements and/or trade confirmations.

4. SIGNATURES

<input type="text"/> JOINT TENANT OR TENANT IN COMMON NAME	<input checked="" type="checkbox"/> JOINT TENANT OR TENANT IN COMMON SIGNATURE (MANDATORY)	<input type="text"/> DATE (mm/dd/yyyy)
<input type="text"/> ADVISOR NAME	<input checked="" type="checkbox"/> ADVISOR SIGNATURE (MANDATORY)	<input type="text"/> DATE (mm/dd/yyyy)
<input type="text"/> DEALER NAME	<input checked="" type="checkbox"/> DEALER SIGNATURE	<input type="text"/> DATE (mm/dd/yyyy)