B2B BANK
DEALER SERVICES

Request for Statement/Trade Confirmations for Joint Tenant with Right of Survivorship or Tenant in Common

Fax to: 416.413.1723

☐ B2B Bank Financial Services Inc. (MFDA) ☐ B2B Bank Intermediary Services Inc. (AMF) ☐ B2B Bank Securities Services Inc. (IIROC)

Indicate if the account is one of these accounts (if not, leave blank): ☐ IPP ☐ Group

1. CLIENT INFORMATION

LAST NAME | FIRST NAME | ACCOUNT NUMBER

DEALER NAME | ADVISOR NAME | DEALER # | ADVISOR #

2. JOINT TENANT OR TENANT IN COMMON ACCOUNT INFORMATION

LAST NAME | FIRST NAME

ADDRESS

CITY | PROVINCE | POSTAL CODE | COUNTRY

3. AUTHORIZATION

Select One of the following:

☐ Statements

☐ Statements and Trade Confirmations (Applicable to Trade Confirmations issued by B2B Bank Dealer Services only)

Action: ☐ START ☐ STOP Effective DATE (mm/yyyy)

Note: If STOP is selected, the Joint Tenant or Tenant in Common will no longer receive duplicate statements and/or trade confirmations.

4. SIGNATURES

JOINT TENANT OR TENANT IN COMMON NAME | X JOINT TENANT OR TENANT IN COMMON SIGNATURE **(MANDATORY)** | DATE (mm/dd/yyyy)

ADVISOR NAME | X ADVISOR SIGNATURE **(MANDATORY)** | DATE (mm/dd/yyyy)

DEALER NAME | X DEALER SIGNATURE | DATE (mm/dd/yyyy)

B2B Bank Dealer Services includes B2B Bank Financial Services Inc., B2B Bank Securities Services Inc., and B2B Bank Intermediary Services Inc. B2B Bank Financial Services Inc. and B2B Bank Securities Services Inc. are members of the Canadian Investment Regulatory Organization (CIRO) and members of the Canadian Investor Protection Fund (CIPF). B2B Bank Intermediary Services Inc. is operating in Quebec and regulated by the Autorité des marchés financiers (AMF). B2B Bank is a trademark used under license.