



Material Request Form

Deposits
Banking Services

Fax all orders to: 416.865.5709

Forms and Marketing Materials are available online at **b2bbank.com**. To select the documents you need, select **I NEED > Forms** or **Marketing Materials**.

Requested by: Mailing Method: Agent name: Courier Dealer no .: Canada Post Agent no.: Company name: Address: City: Province: Postal code: Contact name (if different from Advisor name): Date (MM/DD/YYYY): Telephone: Fax: Email: **Marketing Material** Forms No. of No. of Qty per Qty per Form code Description Form code Description pkgs pkgs pkg pkg required required Deposits — B2B Bank **Banking Services** B2B Bank RSP or RIF Account High Interest Investment Account 623-08-438E 10 622-07-149E 10 Application (HIIA) Product Information High Interest Investment Account Renew or Purchase Additional 649-15-740E 25 622-03-151E 25 (HĪIA) Client Information Document Investment - Term Deposit Form High Interest Savings Account Transfer Authorization for Registered 623-08-435E 10 622-03-106E 25 (HISA) Product Information Investments Unsecured Line of Credit 623-08-437E 10 Deposits — B2B Bank/Laurentian Bank Product Information 622-07-103E Non-Registered GIC Application 25 **General Information** 618-08-413E 1 622-03-144E Entity GIC Account Authorization Code of Confidentiality 25 831-08-414E **Problem Resolution Process** 1