

# **Power of Attorney Identification Form**

			Accou	ınt r	numl	ber(s	s):									
Client Information																
Last Name						First Name									Initial	
Residential Address (street #	and name, ap	t. #) (not only a	a P.O. Box	numbe	er)											
City	)	Postal code Country of residence					ence									
Advisor Information	•															
Last Name				First	t Name	·					A	dvisor/Ag	ent	Number		
		IISTNAME							/ tavisor// tgane reambor							
Dealer Information	(optional)															
Dealer Name												Dealer Number				
Power of Attorney I	nformatio	n														
Please provide details of two The identification must be vie Please refer to the Personal I please attach additional form Please provide Original or Ce	ewed and verifi dentification R is.	ied by the Gu equirements	arantor si Checklist	gning on pag	below. ge 3 fo	r a list o	,			•						
Power of Attorney #	<b>‡1</b>															
Last Name					First Name										Initial	
Residential Address (street #	and name, ap	t. #) (not only a	a P.O. Box	numbe	er)									Citizer	nship	
City Province Po						ostal code Country of residence				е	Date of birth (				mm/dd/yyyy)	
Heme phone number																
Home phone number Cell phone Business phone							e Email									
Name of Employer												Employe	er te	elephone nu	mber	
Address of Employer					City		Prov			Provinc	ince			Postal code		
Detailed Occupation (examples: actor, cook)					Status (examples: employed, unemployed, retired,						tired, stud	 student)				
														-		
ndustry/Type of Business (ex	amples: entert	ainment, food	d service)													
1. Full name as it appears on ID						authori	rity				Date of issue (if applicable) (mm/dd/yyyy)					
ID Type						ID number					ID Expiry date (mm/dd/yyyy)					
ID Place of issue (jurisdiction)					Issuing Country IE					ID Verification date (mm/dd/yyyy)						
2. Full name as it appears on ID					Issuing authority Da					Date of	Date of issue (if applicable) (mm/dd/yyyy)					
ID Type					ID number ID					D Expiry date (mm/dd/yyyy)						
ID Place of issue (jurisdiction)					Issuing Country ID						ID Verification date (mm/dd/yyyy)					

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# **Power of Attorney Identification Form**

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Power of At	torney #	1 (continu	red)												
Power of Attorne	v Signature					Date (mm/dd/yyyy)									
l	-		E 0E 010N	ATUDE AA	ID IDEN				!!-4 - <b>£</b>	4-					
I hereby certify the herein, and that I	nat I have pe	rsonally met w	ith the individ	dual identifie	nd lden ed as Pow	rer of Atto	rney o	ATION (see In this form, that	it I have se	een the	original id	<b>rantor</b> dentific	ation red	w) cords listed	
Guarantor Signa	iture					Date (mm/dd/yyyy)									
						Δffiv et	tamn o	r seal in the sp	ace helow	/ (not a	nnlicahle i	if Guar	antor is	a lawyer)	
Print Name						Allix 3	tarrip o	i seai iii tile sp	ace below	(HOL A	pplicable	ii Guai	aritor is	a lawyei)	
1 microanic															
Acce	ptable Guar	antors													
• La	•	<u> </u>													
	wyei tary Public														
• Co	mmissioner														
• Me	edallion "Star Sancial institu	ກp" program ກ ution (bank/trus	nember st/securities (	lealer)											
		gnature Guara		lealer)											
			·												
Power of At	ttorney #	2												1 141 1	
Last Name						Fire	st Nam	е						Initial	
Residential Addre	ess (street #	and name, apt	t. #) (not only a	a P.O. Box nu	mber)								Citizens	ship	
City Province Po				ostal code Country of residence					Date of birth (mm				ım/dd/yyyy)		
Home phone number Cell phone Business p					hone	I	Email								
( )		( )		( )											
Name of Employe	er	,		,		I					Employer	teleph	one nun	nber	
											( )				
Address of Employer					City	,			Province	<u> </u>		Pos	stal code	<b>)</b>	
					0.1.9										
Detailed Occupation (examples: actor, cook)						Status (examples: employed, unemployed, retired, student)									
Detailed Occupation (examples, actor, cook)						Status (examples, employed, unemployed, retired, student)									
Industry/Type of E	Puningga (ov	amples: entert	tainment foo	d convice)											
Industry/Type of E	ousiness (ex	ampies, emen	allillelli, 100	u service)											
1. Full name as it appears on ID						ssuing authority					Date of issue (if applicable) (mm/dd/yyyy)				
ID Type ID					ID number					ID Expiry date (mm/dd/yyyy)					
ID Place of issue (jurisdiction)						Issuing Country					ID Verification date (mm/dd/yyyy)				
,, (, )						<b>5</b> - <b>7</b>					, , , , , , , , , , , , , , , , , , , ,				
2 Full name as it appears on ID					lequing authority					Date of issue (if applicable) (mm/dd/sass)					
2. Full name as it appears on ID					Issuing authority					Date of issue (if applicable) (mm/dd/yyyy)					
					1						ID Evoiru doto (mm/dd/ssss)				
ID Type					ID number					ID Expiry date (mm/dd/yyyy)					
ID Place of issue (jurisdiction)						Issuing Country					ID Verification date (mm/dd/yyyy)				

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### **Power of Attorney Identification Form**

Power of Attorney #2 (continued)	
Power of Attorney Signature	Date (mm/dd/yyyy)
	DENTITY VERIFICATION (see list of acceptable Guarantors below)  Power of Attorney on this form, that I have seen the original identification records listed
herein, and that I have witnessed the individual sign this form.	
Cuarantar Cianatura	Data (mm/dd/nan)
Guarantor Signature	Date (mm/dd/yyyy)
	Affix stamp or seal in the space below (not applicable if Guarantor is a lawyer)
Print Name	-
Acceptable Guarantors	
• Lawyer	
Notary Public     Commissioner of Oaths	
Medallion "Stamp" program member	
Financial institution (bank/trust/securities dealer)     – must affix "Signature Guarantee" stamp	

#### **Personal Identification Requirements Checklist**

Details of two pieces of valid identification are required for each power of attorney for personal accounts.

Each form must clearly indicate the Full name as provided on the ID, ID type, unique ID number, ID Place of issue (jurisdiction), Issuing authority, Issuing country, ID Verification date, Date of issue of the document (if applicable) and the ID Expiration date.

Details of the following are required:

- One piece of Type 1 Documentation and one piece of Type 2 Documentation OR
- Two pieces of Type 1 Documentation

### **Type 1 Documentation**

- Driver's Licence issued in Canada (DND 404 Driver's Licence is acceptable)
- Passport issued by Canadian or Foreign Government
- Certificate of Indian Status issued by the Government of Canada
- · Canadian Permanent Residence Card
- Quebec Health
- · BC Services Card
- Identification Card issued by Province (not available in Quebec)
- Citizenship Card issued prior to February 2012
- NEXUS Card

[NOTE: Health Cards in Quebec must be offered by clients - they cannot be requested.]

#### Type 2 Documentation

- Certificate of Canadian Citizenship or Naturalization
- Provincial Health Card without photo issued by a province or territory excluding Ontario, Prince Edward Island, Manitoba and Yukon
- Birth Certificate issued in Canada only (by the Government, Church issued not accepted)
- Employee Identification Card issued by a recognized employer (bearing the individual's name and photograph)
- Old Age Security Card issued prior to 2008 (with cardholder's name and Social Insurance Number (SIN) embossed on card)
- Credit card or Bank Card issued by an institutional member of Payments Canada (bearing the individual's name and signature)
- Canadian Firearms Licence (bearing the individual's name, photograph, date of birth and expiry date)
- Canadian National Institute for the Blind Card (bearing the individual's signature and photograph)
   CANPASS Air membership card issued by Canada Border Services Agency (bearing the
- individual's name, date of birth, a client's ID number and photograph)

   Veteran Service Card (bearing the individual's name, service number and photograph)
- Canadian Forces Identification Card (bearing the name of the individual, photograph and expiry date)

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