Request for Statement/Trade Confirmations for Joint Tenant with Right of Survivorship or Tenant in Common

Fax to: 416.413.1723

Applicable to B2B Bank pledged accounts

1. CLIENT INFORMATION

LAST NAME | FIRST NAME | ACCOUNT NUMBER

DEALER NAME | FINANCIAL ADVISOR NAME | DEALER # | FINANCIAL ADVISOR #

2. JOINT TENANT OR TENANT IN COMMON ACCOUNT INFORMATION

LAST NAME | FIRST NAME

ADDRESS

CITY | PROVINCE | POSTAL CODE | COUNTRY

3. AUTHORIZATION

Select One of the following:

☐ Statements

Action: ☐ START ☐ STOP Effective DATE (mm/yyyy)

Note: If STOP is selected, the Joint Tenant or Tenant in Common will no longer receive duplicate statements and/or trade confirmations.

4. SIGNATURES

JOINT TENANT OR TENANT IN COMMON NAME | X JOINT TENANT OR TENANT IN COMMON SIGNATURE **(MANDATORY)** | DATE (mm/dd/yyyy)

FINANCIAL ADVISOR NAME | X FINANCIAL ADVISOR SIGNATURE **(MANDATORY)** | DATE (mm/dd/yyyy)

DEALER NAME | X DEALER SIGNATURE | DATE (mm/dd/yyyy)

B2B Bank is a trademark used under license.