



# Announcement

## 2017 RRSP Season Extended Hours

**February 7, 2017**

During the final weeks of the RRSP season, we will be extending our Clients Services hours to assist in answering any questions you may have. Please see below for details.

	Investment Lending (for RSP Loans)	Dealer Services	Deposits
Saturday, February 18	9:30 a.m. - 6 p.m. ET	9:30 a.m. - 6 p.m. ET	
Monday, February 20 (Family Day – AB, ON, SK)	8 a.m. - 8 p.m. ET	8 a.m. - 8 p.m. ET	
Saturday, February 25	9:30 a.m. - 6 p.m. ET	9:30 a.m. - 6 p.m. ET	
Monday, February 27	7 a.m. - 9 p.m. ET	7 a.m. - 9 p.m. ET	
Tuesday, February 28	7 a.m. - 9 p.m. ET	7 a.m. - 9 p.m. ET	
Wednesday, March 1	7 a.m. - 11:59 p.m. ET	7 a.m. - 9 p.m. ET	

### RRSP 2016-17 Important Reminders

With the 2016-17 RRSP season quickly coming to a close, we would like to remind you of some key dates and information that will help you with your clients' RRSP contributions.

#### 1<sup>st</sup> 60-day contribution receipts

In order for your clients to be eligible for 1<sup>st</sup> 60-day contribution receipts, RSP loan applications and supporting documentation must be received in good order at B2B Bank by 5:00 p.m. on Wednesday, March 1, 2017. [EASE](#) is available until 11:59 p.m. ET on March 1, 2017 for new loan submission. Paperwork for outstanding EASE applications that are received in good order after this deadline will result in clients receiving a contribution receipt that may be deducted from their 2017 income. We recommend you contact the trustee for information about their final date for issuing 1<sup>st</sup> 60-day contribution receipts. As always, we strongly encourage you to send in all required documentation, in good order, by 5:00 p.m. ET on March 1, 2017.

#### RSP Loans

To help reduce loan application delays, we encourage you to use EASE. Refer to our [RSP Loan Checklist](#) located on the last page of the loan application to ensure you've accurately completed the application and submitted all required support documentation.

**Important:** If using EASE, ensure that you obtain all required client signatures on the application **prior** to submitting the original loan documentation.

#### RRSP Accounts

Cash or in-kind contributions to a B2B Bank Dealer Services RRSP account and/or a B2B Bank Deposit RRSP account made between January 1 and March 1, 2017, may either be used against 2016 or 2017 income. Beginning March 2, 2017, contributions to these accounts cannot be used against 2016 income.

#### B2B Bank is now accepting fax RSP and TFSA Loan applications for funding.

For fastest adjudication, please continue to apply online for all loans via [EASE](#). When completed, simply fax all pages of your clients' signed and fully completed RSP or TFSA Loan applications (including Terms & Conditions) and required supporting documentation to:

Attn: **B2B Bank Investment Lending**

Local fax - **416.941.7714**

Toll free fax - **1.866.941.7711**

Should you have any questions, please contact B2B Bank Client Services at 1.800.263.8349 or B2B Bank Dealer Services at 1.800.387.2087.



199 Bay Street, Suite 600  
PO Box 279 STN Commerce Court  
Toronto, ON M5L 0A2  
[b2bbank.com](http://b2bbank.com)

RRSP contributions cannot be deducted from income in all circumstances. Potential tax refunds are dependent on a number of factors, and making an RRSP contribution will not yield a tax refund in all circumstances. Consult a qualified tax professional for more information.

This communication is intended exclusively for licensed financial advisors and head offices and is for information purposes only. It can be distributed internally to all representatives of head offices. This communication is not intended for distribution to the general public. B2B Bank is a wholly-owned subsidiary of Laurentian Bank of Canada. B2B Bank does not provide investment advice to individuals or advisors and does not endorse or promote any investment products, programs or strategies. B2B Bank Dealer Services includes B2B Bank Financial Services Inc. (an MFDA member), B2B Bank Securities Services Inc. (an IIROC member, Member - Canadian Investor Protection Fund) and B2B Bank Intermediary Services Inc. (an AMF-regulated dealer operating in Quebec). ©B2B BANK is a registered trademark of B2B Bank.

[Click here to unsubscribe.](#)