



B2B Bank Non-Registered GIC Application

In order to avoid delays in processing:

- Include a copy of the cheque used to purchase the investment(s).
- Provide a void cheque for EFT Interest Payment instructions (if applicable).
- · Complete all client identification information (section 3) fully and accurately, including employment details.
- Provide details of <u>two</u> valid pieces of identification (including one with photo).
 Refer to the Personal identification requirements checklist on page 8 for examples of acceptable pieces of identification.
- If you are the Agent and also the Client or the Corporate Signing Officer or Business Signing Officer of the Client, please have another authorized agent sign section 10, as the Validating Agent, on page 7 of this application.

Send all pages of this original completed application and required documents to:

B2B Bank 199 Bay Street, Suite 600 PO Box 279 STN Commerce Court Toronto, ON M5L 0A2





B2B Bank Non-Registered GIC Application

						Language pre	eference	e □l	English	☐ French
1. Deposit Agent and Deale	r Adviso	or information								
Agent number	nt number Agent name					Agent email				
Dealer/Advisor number (if applicable) Dealer name (if applicable)				Agent tele	phone number		Agent fa	ax numbei	r	
			()	())			
2. Type of investment				1						
 New account New investment for existing account Existing account number 										
3. Client identification (for registration purposes)										
A. Individual (For more than two		clients, please attach	an add	itional ap	plication \square)					
☐ Mr. ☐ Mrs. ☐ Ms. ☐ Mis Name 1 (Last, first and middle initial)	5.									
Full residential address (street # and na	me, apartme	ent #) (not only a P.O. Box n	iumber)		City			Province Postal cod		ode
Country of residence Residence Non-	lent Resident	Citizenship	Social	Insurance	Number	Email address				
Date of birth (mm/dd/yyyy)	Home p	hone number)		Cell pho	ne number)		Work phone number ()			
Name of employer										
Address of employer				City			Province Postal code		ode	
Detailed Occupation (examples: acto	r, cook)		St	atus (exa	mples: employ	ed, unemployed	, retired	, student	t)	
Industry/Type of Business (examples	: entertainr	ment, food service)	'			E (mployer	telepho	ne numbe	er e
Applicant: Declaration of tax re	esidence									
Tick (√) all of the options that app										
The account is an entity account Otherwise please complete this	nt. If this is Declaration	s checked, please compl on of tax residence section	ete the	CRA For	m RC519 - Tax	Residency Self	-Certific	ation for	Entities.	
☐ I am a tax resident of Canada										
I am a tax resident or a citizen If you ticked this box, give you			N) from	the Unite	d States:	TIN from the Un	ited State	es		
If you do not have a TIN from t	he United S	States, have you applied	for one	e? □ Ye	es 🗆 No					
I am a tax resident of a jurisdic If you ticked this box provide you					taxpayer ident	ification numbers	s in the	section b	below.	
If you do not have a TIN for a	specific juri	sdiction, give the reason	using o	one of the	se choices:					
Reason A: I will a	oply or hav	e applied for a TIN but h	ave not	t yet recei	ved it.					
Reason B: My jurisdiction of tax residence does not issue TINs to its residents. Reason C: Other reason										
						do not have a T	IN, cho	ose reas	son A, B,	or C.

3. Client identification (for registration purposes) (continued)									
Please select one(1) of the th	Please select one(1) of the three(3) methods below for Client Identity Verification								
Method 1 - ID Document									
Please provide details of <u>two</u> checklist on page 8 for exam	of the following of the of acceptable	original pieces of ident e pieces of identification	ification (ir on.	ncluding o	ne with photo). F	Refer to the P	ersonal identifica	tion requirements	
Full name as it appears on ID				uthority		Dat	ate of issue (if applicable) (mm/dd/yyyy)		
ID Type			ID numbe	er		Exp	xpiry date (mm/dd/yyyy)		
ID Place of issue (jurisdiction)		Issuing Country				/erification date (mm/dd/yyyy)		
2. Full name as it appears on	ID		Issuing a	uthority		Dat	e of issue (if app	licable) (mm/dd/yyyy)	
ID Type			ID numbe	er		Exp	piry date (mm/dd/	′уууу)	
ID Place of issue (jurisdiction)		Issuing C	Country		Ver	ification date (mr	m/dd/yyyy)	
Method 2 - Credit File									
	. al								
Name of credit bureau querie	ea								
Credit file inquiry ref #			Credit file	inquiry da	ate (mm/dd/yyyy)				
Method 3 - Dual Process	 S								
	Name and addres	ss + name and DOB ss + name and confirm - name and confirmation							
Name of Reliable source of information				Reliable	source of informa	mple: utility bill, b	ank statement, etc.)		
Reliable source of information account / reference #				Verification	on date (mm/dd/y				
Name of Reliable source of information				Reliable source of information type (example: utility bill, bank statements)					
Reliable source of information	account / referen	nce #	Verification date (mm/dd/yyyy)						
☐ Mr. ☐ Mrs. ☐ Ms.	☐ Miss.								
Name 2 (Last, first and midd	le initial)								
If account has two or more in	ndividuals (check	one):							
☐ Tenants in Common/Indiv	vision 🗌 Joint	Tenants with Rights of	Survivors	hip (not av	/ailable in Quebe	c)			
Full residential address (street Same as Applicant/Holder, or	# and name, apartr	ment #) (not only a P.O. B	Box number))	City		Province	Postal code	
Country of residence	untry of residence								
Date of birth (mm/dd/yyyy) Home phone number ()			l	Cell phone number			Work phone number		
Name of employer	1 ,	,			•				
Address of employer				City			Province	Postal code	
Detailed Occupation (examples: actor, cook) Status (examples: employed, unemployed, retired, student)									
Industry/Type of Business (examples: entertainment, food service) Employer telephone number									

3.	. Client identification (for registration purposes) (continued)									
Со	Co-Applicant: Declaration of tax residence									
Tic	Tick (✓) all of the options that apply to you									
	The account is an entity account. If this is checked, please complete the CRA Form RC519 - Tax Residency Self-Certification for Entities. Otherwise please complete this Declaration of tax residence section.									
	If you do not have a TIN from the Unit	not have a TIN from the United States, have you applied for one?								
	If you do not have a TIN for a specific jurisdiction, give the reason using one of these choices:									
	Reason A: I will apply or	have applied for a TIN	but have n	ot yet recei	ved it.					
	Reason B: My jurisdiction	n of tax residence does	not issue 7	ΓINs to its r	esidents.					
	Reason C: Other reason									
	Jurisdiction of tax residence	Taxpayer identifi	cation nu	mber	If you do not ha	ave a TIN, choose reason A, B, or C.				
Disa			/ ! 6' 4'							
	se select one(1) of the three(3) methods	s below for Client Identity	y verification	on						
	hod 1 - ID Documents	n original pieces of iden	tification (ir	ncluding on	e with photo) Refer to	the Personal identification requirements				
	cklist on page 8 for examples of accepta			icidaling on	e with photo). Refer to	the reasonal identification requirements				
1. Fu	ıll name as it appears on ID		Issuing authority			Date of issue (if applicable) (mm/dd/yyyy)				
ID T	уре		ID number			Expiry date (mm/dd/yyyy)				
ID P	lace of issue (jurisdiction)		Issuing Country			Verification date (mm/dd/yyyy)				
2. Full name as it appears on ID				uthority		Date of issue (if applicable) (mm/dd/yyyy)				
ID Type				er		Expiry date (mm/dd/yyyy)				
ID Place of issue (jurisdiction)			Issuing Country			Verification date (mm/dd/yyyy)				
	hod 2 - Credit File									
Nam	e of credit bureau queried									
Credit file inquiry ref #				Credit file inquiry date (mm/dd/yyyy)						
Met	hod 3 - Dual Process									
	Information verified: Name and address + name and DOB									
□ Name and address + name and confirmation of financial account										
☐ Name and DOB + name and confirmation of financial account										
Name	e of Reliable source of information		Reliable so	ource of information type	e (example: utility bill, bank statement, etc.)					
Reliable source of information account / reference #				Verification date (mm/dd/yyyy)						
Name of Reliable source of information				Reliable source of information type (example: utility bill, bank statement, etc.)						
Reliable source of information account / reference #				Verification date (mm/dd/yyyy)						

B. Corporation/Non-Corporate Business Entities (Refer to the Business account documentation requirements checklist for complete list of requirements for business accounts.)											
Type of business	Type of business : ☐ Sole proprietor ☐ Partnership ☐ Corporation ☐ Not-for-profit group or association ☐ Trust										
Name of Corpor	Name of Corporation/Entity Operating as (Trade Name)										
Complete Addres	Complete Address of Corporation/Entity City										
Province	Postal code	Telephone num	ber of	business	Business (fax number)	Busines	ss Registra	tion Numbe	er (BIN/BN), i	f applicable
Email address		•		D	ate busine	ss started (mm/c	dd/yyyy)	Dat	e of incorp	oration (mm	ı/dd/yyyy)
Date of registration	on (mm/dd/yyyy)	Nature of busines	ss (pri	ncipal busin	ess activity	y)		· ·			
Name(s) of all Sig	gning Officers or Bus	siness Signing Of	ficers								
4. Account	use/Third party	determination	on qu	estions							
☐ General Sav	What is the intended use of the account: ☐ General Savings ☐ Investment ☐ Retirement ☐ Special Purchase ☐ Education ☐ Other (please specify):										
☐ Use by third	party or for the bene	efit of a third party	/ (plea	se provide	all the follo	wing third party	information):				
Third party name	Third party name (Individual or Company) Third party date of birth (mm/dd/yyyy) (Individual) Third party citizenship										
Third party full ac	Idress (street # and	name, apt. #) (no	t only a	a P.O. Box r	number)			Relations	hip betwee	n client and	third party
City				Province		Postal code	Third party country of residence			e	
Third party reside	ence telephone numb	ber	Third	party cell to	elephone n	umber	nber Third party business telephone number				
Third party employer name Years with employer											
Third party employer address											
City Province Postal code											
Third party employer telephone number Third party status (examples: employed, unemployed, retired, student)											
Third party Industry/Type of business (examples: entertainment, food service) Third party detailed occupation (examples: actor, cook)											
In addition, obtain the following information if the third party is a legal person:											
Incorporation number						Place of issue (only if entity is a Corporation)					

nvestment 1:	r (Please make all chequi	es payable to the selecti	eu iiilaliciai iiisiitution.)	
Purchased from: B2B Ba	nk	☐ LBC Trust ☐ Lau	rentian Trust of Canada	
Amount	Issue date (mm/dd/yyyy)	Maturity date (mm/dd/yyyy)	Term	Rate
\$				%
Interest Payment frequency: Interest Payment instructions:	☐ Compounded annually (paid a☐ Add to principal (Interest Pay☐ EFT credit to my bank account	ment frequency must be compount (not available to non-resident		☐ Monthly
Renewal/Principal Maturity Payment instructions:	☐ Auto-renew for same term as ☐ Auto-renew — for different te ☐ Issue cheque NOTE: If none selected, the def	erm: Issue date(mm/dd/yyyy)	Maturity date (mm/dd/yyyy) term as above.	Term
nvestment 2: Purchased from: B2B Ba	nk ☐ Laurentian Bank	☐ LBC Trust ☐ Lau	rentian Trust of Canada	
Amount	Issue date (mm/dd/yyyy)	Maturity date (mm/dd/yyyy)	Term	Rate
Φ	, ,,,,,			0/
	Compounded annually (paid a Add to principal (Interest Pay	ment frequency must be compo		☐ Monthly
Renewal/Principal Maturity Payment instructions:	☐ Auto-renew for same term as☐ Auto-renew — for different te☐ Issue cheque NOTE: If none selected, the def	erm: Issue date(mm/dd/yyyy)	Maturity date_(mm/dd/yyyy) term as above.	Term
nvestment 3: Purchased from: B2B Ba	_		rentian Trust of Canada	
Amount	Issue date (mm/dd/yyyy)	Maturity date (mm/dd/yyyy)	Term	Rate
	((
storest Doument frequency	Compounded an arrivally /a 11	ot moturity)	Comi annual Dougate I	% Monthly
	☐ Compounded annually (paid a ☐ Add to principal (Interest Pay ☐ EFT credit to my bank account	ment frequency must be compo		☐ Monthly
Renewal/Principal Maturity Payment instructions:	☐ Auto-renew for same term as ☐ Auto-renew — for different te ☐ Issue cheque NOTE: If none selected, the def	erm: Issue date(mm/dd/yyyy)	Maturity date_(mm/dd/yyyy)	Term
Please complete additional in his application form.	vestment instructions, if necessar	y, on the Term Deposit Form (av	vailable at b2bbank.com/forms) and submit it together v

6. Terms and Conditions

1. Definitions:

For the purpose of the present contract, "Financial Institution" means B2B Bank, Laurentian Bank, LBC Trust or Laurentian Trust of Canada.

- · This investment is non-negotiable and cannot be transferred in favour of another person, other than the Financial Institution.
- Unless the depositor or their deposit agent provides instructions to the contrary before the maturity date, this investment will be renewed automatically for an additional term under the same conditions and at the rate in effect on the renewal date. The Financial Institution will mail to the deposit agent a confirmation of the investment balance and of the conditions in effect for new purchases as well as for renewals.
- If the investment is not renewed for an additional period, no interest will be paid on the investment balance after the maturity date.
- When several individuals act as the depositor and it is explicitly stated that a payment may be made to any of these individuals, any such payment will constitute full payment by the Financial Institution.
- When the investment is made on behalf of several depositors and includes a right of survivorship, the depositors agree that the Financial Institution will, upon presentation of the death certificate, repay the investment balance to the survivors or sole survivor, as the case may be. This repayment will be made at the written request of the survivor(s). (This paragraph does not apply to Quebec residents.)
- In the event the type of investment to be renewed is no longer offered by the Financial Institution, said investment will be renewed in accordance with the Terms and Conditions of an investment which most closely resembles that of the expired investment.

2. Personal Information:

B2B Bank collects personal information including certain credit, employment, and other financially-related information ("Personal Information") from its clients, and if necessary, from their surety (guarantor) and other sources, as described below. B2B Bank makes use of this Personal Information in the context of activities it generally carries out, including but without limiting the generality of the foregoing: verifying the identity of its clients, opening an account or a loan, understanding the overall financial situation of the client and adequately delivering products and services. To this end.

- a. I/We authorize B2B Bank, its affiliates and service providers acting on its behalf to:
 - i) obtain information regarding my/our solvency or financial situation, as may be required from time to time for the purposes provided herein including the applicant and co-applicant's identification and until full payment of any amount as may be owing to B2B Bank, from legally authorized persons as well as from any Deposit Agent, Personal Information agent, any person referred to in credit reports obtained, any financial institution, any mortgage insurer or any other person providing references, from my/our current or previous employer mentioned in the application, and I/we authorize such persons to disclose the information requested;
 - ii) disclose the information it holds on myself/ourselves to any person authorized by law, Deposit Agent, Personal Information agent, financial institution, mortgage insurer or any organization duly designated by B2B Bank according to paragraph 2.c below, or with my/our consent, to any person who so requests it;
 - iii) use my/our social insurance number for income tax reporting, identification and data-grouping purposes regarding services offered by B2B Bank;
 - iv) make my/our Personal Information available to its employees, affiliates and services providers who are bound to protect the confidentiality of the information.
 - In granting this authorization, I/we acknowledge that I/we am/are giving B2B Bank permission to request and access my/our credit report from credit-reporting agencies.
- b. You may at all times, without notifying me/us, assign my/our account to any person. The assignee may be required by applicable laws to retain my/our Personal Information for a certain period of time.
- c. With a view to benefiting from high-quality service and obtaining all information available regarding the financial products offered by B2B Bank, its affiliates or any enterprise that has been duly designated by B2B Bank, I/we authorize B2B Bank, its affiliates and any enterprise duly designated by B2B Bank to make use of the information it holds in my/our regard in order to communicate any background documentation, advertisement or information to me. I/We understand that the employees and authorized representatives of B2B Bank and its affiliates will use my/our Personal Information only to the extent that such Personal Information is necessary or useful for the performance of their duties. I/We am/are entitled to request that B2B Bank refrain from using the information for the purposes set out in this paragraph at any time by providing written notice to B2B Bank. B2B Bank will not refuse to provide the services described herein, in the event that I/we am/are entitled to them, even if I/we have revoked my/our authorization regarding the use of this Personal Information.
- d. In the case of services rendered by B2B Bank from a foreign country, I/we understand that B2B Bank may be required to disclose my/our Personal Information to regulatory authorities in the foreign jurisdiction, as per applicable laws.
- e. I/We authorize B2B Bank to disclose and share information in cases of fraud, inquiry, or breach of any financing agreement with competent authorities.
- f . I/We authorize B2B Bank to disclose and share information with other financial institutions when inter-bank communication is required to prevent or control fraud, during inquiries for breach of any financing agreement, or any statutory violation.
- g. Any file with which I/we am/are concerned will be kept at the appropriate department at B2B Bank. B2B Bank will allow me to examine information to which I/we am/are entitled by law, and I/we may obtain a copy of such information upon payment of amounts charged by B2B Bank and upon written request to B2B Bank.

Quebec only:

I/We have requested that this document and all other related documents be drawn up in the English language only. Les parties ont expressément exigé que ce contrat ainsi que tous les documents et avis émis en vertu des présentes ou s'y rattachant soient rédigés en anglais.

Settling Differences:

Customer concerns or complaints may be addressed following the steps described on the Financial Institution's Web site at b2bbank.com.

Saskatchewan only:

The Financial Institution shall send to depositors making their deposit through a deposit agent at their mailing address indicated in the client identification section a confirmation within fifteen (15) days of the receipt by the Financial Institution of the payment. If a depositor does not receive the confirmation within fifteen (15) days, the depositor should make further inquiries.

7. Additional Conditions The Financial Institution may invest or loan the amount of the investment, on behalf of the depositor, separately or jointly with its own funds or with those of other individuals in one or more securities or loans allowed under legislation applicable to the Financial Institution, including securities or loans issued by affiliated entities. The Financial Institution may, at its own discretion, change these investments or loans at any time. The Financial Institution will retain, as its remuneration, the interest or gain made on the investments or loans that exceeds the interest rate payable to the depositor. The Financial Institution guarantees repayment of the investment balance in accordance with the instructions stated herein. Only investments which are made or are deemed to be made in the Province of Quebec are insured under the Deposit Insurance Act (Quebec). 8. Client authorization 1. I/We represent and warrant that all the Personal Information setout herein or provided to the Financial Institution is true and complete; 2. I/We agree and acknowledge having been informed that my/our Agent will receive compensation from the Financial Institution based upon the acceptance of my/our application paid as agreed to by my/our Agent and the Financial Institution; 3. (Applicable to business applicants only) I/We certify both personally and on behalf of the business that (I am/each of us is) a principal of the business and that the information contained in the attached Schedule A (Business Account Information) is complete and accurate in all respects; 4. (Applicable to business applicants only) I/We have attached a completed and signed Form RC519 (Tax Residency Self-Certification for Entities). 5. I/We authorize B2B Bank to accept instructions from my/our Agent or any person duly authorized by my/our Agent for that purpose, in connection with any transaction regarding the investments held in my/our account. Any instructions given by my/our Agent or any person duly authorized by my/our Agent for that purpose will be considered as instructions given by me/us; 6. I/We agree to be bound by the terms and conditions contained herein; 7. I/We have received a copy of the B2B Bank fee schedule from my/our Agent or Validating Agent which lists the charges applicable to this account; 8. I/We undertake to advise B2B Bank in writing of any change to the information in this application. Signature of Individual/Corporate Signing Officer or Business Signing Officer Date (mm/dd/yyyy) Signature of Individual/Corporate Signing Officer or Business Signing Officer Date (mm/dd/yyyy) 9. Agent authorization Do not complete this section if you are both the Agent and the Client. I hereby certify that: 1. I have personally met with the authorized signatories listed above;

- 2. I have seen the original identification records listed herein;
- 3. I have witnessed the individual(s) sign this document, and;
- 4. the attached hereto are true and complete copies of the required corporate documents (if applicable);
- 5. having made reasonable inquiries, I have no reason to believe that the Applicant(s) is/are acting on behalf of a third party or if so, have provided the required information in the section titled "Third party determination questions";
- 6. I have provided a copy of the B2B Bank fee schedule (available at **b2bbank.com**) to the Client which lists the charges applicable to this account.

Agent name (print)

Signature of Agent

Agent number Date (mm/dd/yyyy)

10. Validating Agent authorization

Another authorized agent must complete this section ONLY if the Agent is also the Client or the Corporate Signing Officer or Business Signing Officer of the Client.

- 1. I have personally met with the authorized signatories listed above;
- 2. I have seen the original identification records listed herein;
- 3. I have witnessed the individual(s) sign this document, and;
- 4. the attached hereto are true and complete copies of the required corporate documents (if applicable);
- 5. having made reasonable inquiries, I have no reason to believe that the Applicant(s) is/are acting on behalf of a third party or if so, have provided the required information in the section titled "Third party determination questions";
- 6. I have provided a copy of the B2B Bank fee schedule (available at **b2bbank.com**) to the Client which lists the charges applicable to this account.

 Validating Agent name (print)
 Signature of Validating Agent

 Validating Agent number
 Date (mm/dd/yyyyy)

Personal identification requirements checklist

For all new **non-registered** accounts, details of **two** pieces of **valid** identification are required for each applicant for **personal** accounts and for each authorized person for **business** accounts (i.e., individuals with transaction authorization such as business owners and signing officers). Each application must clearly indicate the Full name as provided on the ID, ID type, unique ID number, ID Place of issue (jurisdiction), Issuing authority, Issuing country, ID Verification date, Date of issue of the document (if applicable) and the ID Expiration date.

When opening a new non-registered account, we require details of:

- One piece of Type 1 Documentation and one piece of Type 2 Documentation OR
- · Two pieces of Type 1 Documentation

B2B Bank will not accept applications with only two pieces of Type 2 Documentation.

Type 1 Documentation

- · Driver's Licence issued in Canada
- · Passport issued by Canadian or Foreign Government
- · Certificate of Indian Status issued by the Government of Canada
- · Canadian Permanent Residence Card
- Quebec Health Card (with photo ID and expiry date)
 NOTE: Health Cards in Quebec must be offered by clients they cannot be requested.
- · Identification Card issued by Province (not available in Quebec)

Type 2 Documentation

- · Certificate of Canadian Citizenship or Naturalization
- Provincial Health Card (without photo ID and/or expiry date)
 NOTE: Health Cards are not acceptable identification for Manitoba, Nova Scotia,
 Ontario or Prince Edward Island.
- Birth Certificate issued in Canada only (by the Government, Church issue not accepted)
- · Social Insurance Card issued by the Government of Canada
- Old Age Security Card issued prior to 2008 (contains the SIN of the individual)
- Major Credit Card (bearing the name of the individual and their signature)
- College/University Student ID Card (bearing the name of the individual, signature and photograph)
- · Firearms Licence issued federally with photo ID
- NEXUS Card (bearing the name of the individual, passport number and photograph)
- · CNIB Card
- Canadian Forces Identification Card (bearing the name of the individual, photograph and expiry date)





Business Account Documentation Requirements Checklist

	B2B Bank Non-Registered GIC Schedule A Business Account Information B2B Bank Entity GIC Account Authorization Copy of cheque used to purchase the investment(s) Void cheque for EFT Interest Payment Option (if applicable) Completed and signed Form RC519 (Tax Residency Self-Certification for Entities) And 1 of the following (issued within the past 12 months): Certificate of Incorporation (if incorporated less than 1 year) Certificate of Good Standing Certificate of Status Certificate of Fact Certificate of Attestation Company's most recent Notice of Assessment And 1 of the following:	ncorporated Charities or not-for-profit organizations (non-CRA Registered): B2B Bank Non-Registered GIC Schedule A Business Account Information B2B Bank Entity GIC Account Authorization Copy of cheque used to purchase the investment(s) Void cheque for EFT Interest Payment Option (if applicable) Completed and signed Form RC519 (Tax Residency Self-Certification for Entities) And 1 of the following (issued within the past 12 months): Certificate of Incorporation (if incorporated less than 1 year) Certificate of Good Standing Certificate of Status Certificate of Fact Certificate of Attestation Company's most recent Notice of Assessment
	Signed Banking Resolution (Attach borrowing restriction, if any) Complete Section C of the B2B Bank Entity GIC Account Authorization	☐ And 1 of the following: Signed Banking Resolution (Attach borrowing restriction, if any) Complete Section C of the B2B Bank Entity GIC Account Authorization
	B2B Bank Non-Registered GIC Schedule A Business Account Information B2B Bank Entity GIC Account Authorization Terms and conditions of signatures (pursuant to the terms of the partnership agreement). List of all Partners forming the partnership Copy of cheque used to purchase the investment(s) Void cheque for EFT Interest Payment Option (if applicable) Completed and signed Form RC519 (Tax Residency Self-Certification for Entities) And 1 of the following: Certificate of Registration of Partnership Certificate of Status Partnership Declaration (with copy of filing) Notarized copy of partnership agreement	Non-Incorporated Charities or not-for-profit organizations (i.e. Church, lodge, society, etc): B2B Bank Non-Registered GIC Schedule A Business Account Information B2B Bank Entity GIC Account Authorization Copy of cheque used to purchase the investment(s) Void cheque for EFT Interest Payment Option (if applicable) Completed and signed Form RC519 (Tax Residency Self-Certification for Entities) And 1 of the following: Articles of Association Association's original constitution and bylaws Copy of provincial or federal registration Copy of the financial information return form the previous year from CRA (CRA Registered Charities only)
 	Copy of name registration of business with federal or provincial government or Master Business Licence Copy of cheque used to purchase the investment(s) Void cheque for EFT Interest Payment Option (if applicable) Completed and signed Form RC519 (Tax Residency Self-Certification for Entities) Corporated Charities or not-for-profit organizations	Community Organizations (hockey club, etc): Copy of document proving existence (for example, charter, minutes of meetings establishing authorities). B2B Bank Non-Registered GIC Schedule A Business Account Information B2B Bank Entity GIC Account Authorization Copy of cheque used to purchase the investment(s) Void cheque for EFT Interest Payment Option (if applicable) Completed and signed Form RC519 (Tax Residency Self-Certification for Entities)
	RA Registered): Copy of the financial information from CRA website List of Directors and Officers B2B Bank Non-Registered GIC Schedule A Business Account Information B2B Bank Entity GIC Account Authorization Copy of cheque used to purchase the investment(s) Void cheque for EFT Interest Payment Option (if applicable) Completed and signed Form RC519 (Tax Residency Self-Certification for Entities) And 1 of the following: Signed Banking Resolution (Attach borrowing restriction, if any) Complete Section C of the B2B Bank Entity GIC Account Authorization	Condominium Corporation: Copy of Declaration registered at Land Titles office B2B Bank Non-Registered GIC Schedule A Business Account Information B2B Bank Entity GIC Account Authorization Copy of cheque used to purchase the investment(s) Void cheque for EFT Interest Payment Option (if applicable) Completed and signed Form RC519 (Tax Residency Self-Certification for Entities) And 1 of the following: Signed Banking Resolution (Attach borrowing restriction, if any) Complete Section C of the B2B Bank Entity GIC Account Authorization
	B2B Bank Non-Registered GIC Schedule A Business Account Information Copy of cheque used to purchase the investment(s) Void cheque for EFT Interest Payment Option (if applicable) Copy of the Trust Agreement Completed and signed Form RC519 (Tax Residency Self-Certification for Entities)	