



Material Request Form

• Loans

Fax all orders to: 416.865.5709

Forms and Marketing Materials are available online at b2bbank.com.

To select the documents you need, select **I NEED > Forms** or **Marketing Materials**.

Requested by:		Mailing Method:	
Advisor name:		Courier	<input type="checkbox"/>
Dealer no.:	Advisor no.:	Canada Post	<input type="checkbox"/>
Company name:			
Address:			
City:	Province:	Postal code:	
Contact name (if different from Advisor name):		Date (MM/DD/YYYY):	
Telephone:	Fax:	Email:	

Marketing Material				Forms			
Form code	Description	No. of pkgs required	Qty per pkg	Form code	Description	No. of pkgs required	Qty per pkg
Loans				Loans			
817-08-137E	Fast Forward Savings brochure		10*	817-03-209E	Movable Hypothec		25
817-08-138E	Maximize Your Wealth brochure		10*	817-03-222E	Letter of Direction		25
817-08-139E	Borrow to Invest brochure		10*	836-07-202E	RSP Loan Application		25
817-08-140E	Making time work for you		10	817-07-203E	Investment Loan Application		25
General Information				603-03-201E	SMART Loan Referral Card <i>(for dealer 9606 only)</i>		25
618-08-413E	Code of Confidentiality		1				
831-08-414E	Problem Resolution Process		1				

*A maximum of 20 of each brochure can be ordered.