

## Request for Statement/Trade Confirmations for Joint Tenant with Right of Survivorship or Tenant in Common

Fax to: 416.413.1723

| ☐ B2B Bank Financial Services Inc. (MFDA) ☐                              | B2B Bank Intermediary Services Inc. (AMF                               | ) B2B Bank Securities Services I        | nc. (IIROC)                                  |
|--|--|---|--|
| Indicate if the account is one of these accounts (if not, leave b        | olank): 🗌 IPP 🔲 Group  |   |  |
| 1. CLIENT INFORMATION  |  |   |  |
| LAST NAME  | FIRST NAME   | ACCOUNT NUMBER                          |  |
| L<br>DEALER NAME   | ADVISOR NAME   | DEALER#                                 | ADVISOR#                                     |
| 2. JOINT TENANT OR TENANT IN COM   | MON ACCOUNT INFORMATION  |   |  |
| LAST NAME  | FIRST NAME   |   |  |
| ADDRESS  |  |   |  |
| CITY PROVINCE  | POSTAL CODE  | COUNTRY                                 |  |
| 3. AUTHORIZATION   |  |   |  |
| Select One of the following:   |  |   |  |
| ☐ Statements   |  |   |  |
| ☐ Statements and Trade Confirmations (A                                  | Applicable to Trade Confirmations issue                                | d by B2B Bank Dealer Services only      | )  |
| Action: ☐ START ☐ STOP  Note: If STOP is selected, the Joint Tenant or T | Effective Land DATE (mm/yyyy)  Tenant in Common will no longer receive | duplicate statements and/or trade co    | onfirmations.                                |
| 4. SIGNATURES  |  |   |  |
| JOINT TENANT OR TENANT IN COMMON NAME                                    | JOINT TENANT OR TENAN (MANDATORY)                                      | T IN COMMON SIGNATURE DATE (mm/dd/yyyy) |  |
| L<br>ADVISOR NAME  | ADVISOR SIGNATURE (MA  | NDATORY) DATE (mm/dd/yyyy)              | <u>                                     </u> |
| L DEALER NAME  | <b>X</b><br>DEALER SIGNATURE   | L   L   L   DATE (mm/dd/yyyy)           |  |