

Guaranteed Investment Purchase (GIP)

Use this Guide to assist you in completing a Guaranteed Investment Purchase Form. This form is used to purchase Guaranteed Investment Certificates (GICs).

Introducing dealers

Please complete the following steps:

1. Complete the Guaranteed Investment Purchase Form
2. Fax to B2B Bank Dealer Services:
Attn: Guaranteed Investment Products
Fax: 416.413.0591

OR

Mail or courier to:
B2B Bank Dealer Services
Attn: Guaranteed Investment Products
199 Bay Street, Suite 610,
PO Box 35 STN Commerce Court,
Toronto ON M5L 0A3

The following process must be followed when filling out a Guaranteed Investment Purchase Form. Tickets that are missing the required information may result in processing delays.

Section	Required Fields	Tips
1. Client Information	All	
2. Guaranteed Investment Information – GIC/GIAs	All If a rate has been guaranteed by an eligible issuing institution, provide both: {A} Contact information for the person who gave the guarantee; and {B} Length of time the guarantee will be held for	<ol style="list-style-type: none"> 1. For more information on GICs, please visit b2bbank.com/dealerservices 2. For information on GICs/GIAs from other companies, please contact the issuing institution directly. 3. Rates — purchase instructions will be processed as soon as the funds are available. NOTE: Posted rates are subject to change, therefore, cannot be guaranteed 4. Guaranteed Rates — if a rate has been guaranteed, fill out the "Contact Name" fields.
3. Dealer / Advisor Information	All	
4. Signatures	Mandatory (both client and advisor signatures)	

For more information, please call Client Services at **1-800-387-2087** or visit b2bbank.com/dealerservices.

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