Exchange-Traded Funds (ETFs)

For dealer information only.

Constantly changing—and challenging—markets require differentiated tools, products and services to help you adapt—and succeed. And, as a dealer you need to stay competitive, grow your revenues and help your advisors deepen their relationships with their clients.

To help you achieve those goals, B2B Bank Financial Services Inc. and B2B Bank Intermediary Services Inc. are excited to offer your advisors access to the emerging and growing ETF market.

Full service solution

From placing an order to issuing trade confirmation, our full service solution is capable of meeting your needs with a single partner.

Digital platform

Complete ETF transactions and manage client accounts efficiently, with online reporting and advanced trading functionalities available through Advisor Access.

Expanded product suite

Conduct intraday trades on more than 400 qualified ETFs, and participate in a rapidly-growing market.

Level playing field

Use products and services previously unavailable to your advisors and their clients.

Advisors place an order electronically through Advisor Access[1]

Orders are processed through our back office and transmitted to the exchange while the order status is updated on Advisor Access.

Completed orders generate a trade confirmation along with a monthly statement displaying any trade activity.

[1]We encourage advisors to always consult their dealer head office for any additional proprietary rules prior to conducting ETF transactions on our platform.

For more information, speak to your National Distribution representative or visit **b2bbank.com/ds/etfs**.

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