



Notice of Investments

EASE #: _____

To: **B2B Bank**

Insurance Contract Account Number: _____

Pledged Account Number: _____

Introducing Dealer Cross-Reference Number (if applicable): _____

I have today agreed to apply for an investment loan from B2B Bank for the purpose of purchasing an insurance contract, and allocating the premiums to the purchase of segregated funds.

As a condition to obtaining the Loan, I have assigned or hypothecated and granted a security interest in all of my right, title and interest in and to the Insurance Contract to B2B Bank including, without limitation, the value of such Insurance Contract based on the following fund investments:

(please specify the **exact** dollar value or unit amount)

Fund code*: _____	Amount (\$/units) _____
Fund code*: _____	Amount (\$/units) _____
Fund code*: _____	Amount (\$/units) _____
Fund code*: _____	Amount (\$/units) _____
Fund code*: _____	Amount (\$/units) _____

*Funds pledged must belong to the same fund family as the purchases and Distribution Alliance Program selected.

Additional instructions: _____

Yours truly,

Borrower Signature

Date (dd/mm/yyyy)

Signature Guarantee

Co-Borrower Signature

Date (dd/mm/yyyy)

Signature Guarantee