



Letter of Assignment for Mutual Funds

Loan ID Number _____

Representative Name _____

Dealer Code _____

Representative Code _____

To:

(Please complete a separate Letter of Assignment for each Company)

Client's Name: _____

Code	Fund Name	Account/Policy No.	Dollars	Units
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

I have negotiated an Investment Loan with B2B Bank ("B2B"). In completing this transaction, I have assigned my Mutual Fund Units (hereinafter referred to as "Securities") specified above as collateral for this Investment Loan.

B2B has the authority to lien such other Securities, to transfer, surrender, redeem and deal with in any way all or part of the Securities in its sole discretion pursuant to an irrevocable Power of Attorney, which I have granted to B2B and in the event of my default to sell the Securities in accordance with the Investment Loan Agreement.

I have agreed that a lien shall be placed on the Securities in favour of B2B effective immediately. In the event of any subsequent subdivision or consolidation of the Securities these new Units shall also be deemed to be assigned in favour of B2B.

I hereby instruct you:

- To register with your Registrar that I have assigned to B2B my Securities listed above and any other Securities, which B2B may advise you from time to time.
- That no transfer, subsequent assignment, or redemption of the Securities shall be allowed without prior written authorization from B2B.
- Not to issue any Certificate of Ownership in any form.
- Not to acknowledge to any person either in writing or orally that the Securities are registered in my name unless you also advise the person that the Securities are subject to the security interest of B2B.
- To include any distributions from my Securities to the units assigned to B2B unless otherwise notified by B2B. All shareholder communications, including proxy related material should be sent to me until otherwise notified by B2B.
- To provide B2B, at any time upon request, with any information concerning the Securities that B2B may require from time to time.

Please acknowledge receipt and acceptance of this Assignment below, and fax to : 1.866.713.1187.

The herein above instructions are revocable only with the prior written consent of B2B Bank.

Dated this _____ day of _____

Signature of Applicant

Signature of Co-Applicant

Signature Guaranteed
(Affix Stamp)

Print Name of Applicant

Print Name of Co-Applicant

CONFIRMATION

We agree to be bound by the above Letter of Assignment until notified of release by B2B Bank. The number of Units represented by these "Securities" is noted above. New account number for your reference is noted above.

Dated at _____ this _____ day of _____

Authorized Signatory