



**B2B BANK**

# Dealer Transaction Report Request

I would like to receive the Dealer Transaction Report which provides mutual fund trading activity in B2B Bank investment loan and self-directed accounts. The report will be sent each business day and summarize the previous day's settled and pending transactions.

**Important – Please complete all fields in each section. Return the completed and signed form by fax to B2B Bank at: 1.416.865.5925.**

## Dealer Information

Dealer name:	_____	Dealer number:	_____
Business phone number:	_____	Business fax number:	_____
Contact name:	_____		
Contact phone number:	_____	Contact fax number:	_____
E-mail address:	_____		

## Compliance Officer Information

Last name:	_____	First name:	_____
Phone number:	_____	Fax number:	_____
E-mail address:	_____		

\_\_\_\_\_  
Compliance Officer's Name (please print)

\_\_\_\_\_  
Compliance Officer's Signature

\_\_\_\_\_  
Date