



FIRST QUARTER 2010

SUPPLEMENTARY INFORMATION FOR THE QUARTER ENDED JANUARY 31

Highlights	Page 1
Regulatory capital - BIS	Page 2
Risk-weighted assets	Page 2
Assets under administration	Page 2
Other income	Page 3
Non - interest expenses	Page 3
Segmented information	Page 4

HIGHLIGHTS

IN THOUSANDS OF DOLLARS, EXCEPT PER SHARE AMOUNTS (UNAUDITED)	FOR THE THREE MONTHS ENDED									
	OCTOBER 31 2010	JULY 31 2010	APRIL 30 2010	JANUARY 31 2010	OCTOBER 31 2009	JULY 31 2009	APRIL 30 2009	JANUARY 31 2009	OCTOBER 31 2009	FOR THE YEAR ENDED 2009
On- and off-balance sheet information										
Average assets	\$ -	\$ -	\$ -	\$ 22,495,121	\$ 21,413,643	\$ 20,789,022	\$ 20,111,040	\$ 19,609,501	\$ 20,483,841	\$ 20,483,841
Balance sheet assets	\$ -	\$ -	\$ -	\$ 23,183,907	\$ 22,164,780	\$ 21,316,400	\$ 20,403,137	\$ 19,868,147	\$ 22,164,780	\$ 22,164,780
Assets under administration	\$ -	\$ -	\$ -	\$ 14,280,360	\$ 14,256,425	\$ 14,155,934	\$ 13,688,346	\$ 13,215,796	\$ 14,256,425	\$ 14,256,425
Total principal amount of securitized loans	\$ -	\$ -	\$ -	\$ 2,641,960	\$ 2,702,762	\$ 2,610,188	\$ 2,614,559	\$ 2,588,796	\$ 2,702,762	\$ 2,702,762
Average earning assets	\$ -	\$ -	\$ -	\$ 21,457,678	\$ 20,422,465	\$ 19,821,658	\$ 19,205,680	\$ 18,700,850	\$ 19,540,392	\$ 19,540,392
Average common equity	\$ -	\$ -	\$ -	\$ 936,131	\$ 910,265	\$ 885,912	\$ 872,571	\$ 863,156	\$ 883,061	\$ 883,061
Financial results										
Net interest income	\$ -	\$ -	\$ -	\$ 120,716	\$ 118,235	\$ 112,766	\$ 94,073	\$ 98,703	\$ 423,777	\$ 423,777
Other income	\$ -	\$ -	\$ -	\$ 59,733	\$ 60,305	\$ 63,891	\$ 60,695	\$ 57,834	\$ 242,725	\$ 242,725
Total revenue	\$ -	\$ -	\$ -	\$ 180,449	\$ 178,540	\$ 176,657	\$ 154,768	\$ 156,537	\$ 666,502	\$ 666,502
Provision for loan losses	\$ -	\$ -	\$ -	\$ 16,000	\$ 16,000	\$ 16,000	\$ 12,000	\$ 12,000	\$ 56,000	\$ 56,000
Non-interest expenses	\$ -	\$ -	\$ -	\$ 120,383	\$ 128,143	\$ 119,081	\$ 114,034	\$ 110,732	\$ 471,990	\$ 471,990
Net income	\$ -	\$ -	\$ -	\$ 32,014	\$ 38,248	\$ 28,683	\$ 21,155	\$ 25,047	\$ 113,133	\$ 113,133
Per common share										
Net income										
Basic	\$ -	\$ -	\$ -	\$ 1.21	\$ 1.47	\$ 1.08	\$ 0.76	\$ 0.92	\$ 4.23	\$ 4.23
Diluted	\$ -	\$ -	\$ -	\$ 1.21	\$ 1.47	\$ 1.08	\$ 0.76	\$ 0.91	\$ 4.23	\$ 4.23
Dividends declared	\$ -	\$ -	\$ -	\$ 0.36	\$ 0.34	\$ 0.34	\$ 0.34	\$ 0.34	\$ 1.36	\$ 1.36
Book value	\$ -	\$ -	\$ -	\$ 39.52	\$ 38.68	\$ 37.57	\$ 36.83	\$ 36.41	\$ 38.68	\$ 38.68
Share price - close	\$ -	\$ -	\$ -	\$ 38.03	\$ 39.53	\$ 35.75	\$ 28.80	\$ 29.07	\$ 39.53	\$ 39.53
Price/earnings ratio										
(trailing four quarters)	- x	- x	- x	8.4 x	9.3 x	9.5 x	7.4 x	7.2 x	9.3 x	9.3 x
Market to book value	- %	- %	- %	96 %	102 %	95 %	78 %	80 %	102 %	102 %
Dividend yield	- %	- %	- %	3.79 %	3.44 %	3.80 %	4.72 %	4.68 %	3.44 %	3.44 %
Dividend payout ratio	- %	- %	- %	29.8 %	23.1 %	31.4 %	44.7 %	37.2 %	32.1 %	32.1 %
As a percentage of average assets										
Net interest income	- %	- %	- %	2.13 %	2.19 %	2.15 %	1.92 %	2.00 %	2.07 %	2.07 %
Provision for loan losses	- %	- %	- %	0.28 %	0.30 %	0.31 %	0.24 %	0.24 %	0.27 %	0.27 %
Profitability										
Other income (as a % of total revenue)	- %	- %	- %	33.1 %	33.8 %	36.2 %	39.2 %	36.9 %	36.4 %	36.4 %
Efficiency ratio (non-interest expenses as a % of total revenue)	- %	- %	- %	66.7 %	71.8 %	67.4 %	73.7 %	70.7 %	70.8 %	70.8 %
Return on common shareholders' equity	- %	- %	- %	12.3 %	15.3 %	11.6 %	8.5 %	10.0 %	11.4 %	11.4 %
Quality of assets										
Gross impaired loans	\$ -	\$ -	\$ -	\$ 157,373	\$ 137,494	\$ 123,109	\$ 125,677	\$ 124,619	\$ 137,494	\$ 137,494
Allowances for loan losses										
Specific	-	-	-	48,114	41,296	41,422	39,879	38,358	41,296	41,296
General	-	-	-	73,250	73,250	73,250	73,250	73,250	73,250	73,250
Total	\$ -	\$ -	\$ -	\$ 121,364	\$ 114,546	\$ 114,672	\$ 113,129	\$ 111,608	\$ 114,546	\$ 114,546
Net impaired loans	\$ -	\$ -	\$ -	\$ 36,009	\$ 22,948	\$ 8,437	\$ 12,548	\$ 13,011	\$ 22,948	\$ 22,948
(as a % of loans, bankers' acceptances and assets purchased under reverse repurchase agreements)	- %	- %	- %	0.21 %	0.14 %	0.05 %	0.08 %	0.09 %	0.14 %	0.14 %
Unrealized gains and losses on the portfolio of available-for-sale securities	\$ -	\$ -	\$ -	\$ 13,588	\$ 9,665	\$ 1,443	\$ (11,341)	\$ (23,870)	\$ 9,665	\$ 9,665
Other information										
Number of full-time equivalent employees	-	-	-	3,629	3,528	3,571	3,453	3,454	3,528	3,528
Number of branches	-	-	-	156	156	156	156	156	156	156
Number of automated banking machines	-	-	-	406	408	362	351	348	408	408

REGULATORY CAPITAL - BIS

IN THOUSANDS OF DOLLARS (UNAUDITED)	AS AT OCTOBER 31 2010	AS AT JULY 31 2010	AS AT APRIL 30 2010	AS AT JANUARY 31 2010	AS AT OCTOBER 31 2009	AS AT JULY 31 2009	AS AT APRIL 30 2009	AS AT JANUARY 31 2009
Tier 1 capital								
Common shares	\$ -	\$ -	\$ -	\$ 259,354	\$ 259,208	\$ 257,641	\$ 257,496	\$ 257,496
Contributed surplus	-	-	-	218	209	201	193	185
Retained earnings	-	-	-	685,867	665,538	638,480	620,732	610,690
Non-cumulative preferred shares	-	-	-	210,000	210,000	210,000	210,000	210,000
Goodwill	-	-	-	(53,790)	(53,790)	(53,790)	(53,790)	(53,790)
Securitization-related deductions and other	-	-	-	(35,259)	(35,341)	(37,281)	(45,583)	(48,238)
Total - Tier 1 capital (A)	-	-	-	1,066,390	1,045,824	1,015,251	989,048	976,343
Tier 2 capital								
Subordinated debentures	-	-	-	150,000	150,000	150,000	150,000	150,000
General allowances	-	-	-	73,250	72,864	72,476	73,250	73,250
Securitization-related deductions and other	-	-	-	(34,070)	(32,822)	(32,007)	(30,788)	(30,035)
Total - Tier 2 capital	-	-	-	189,180	190,042	190,469	192,462	193,215
Total - capital (B)	\$ -	\$ -	\$ -	\$ 1,255,570	\$ 1,235,866	\$ 1,205,720	\$ 1,181,510	\$ 1,169,558
Total risk-weighted assets (C)	\$ -	\$ -	\$ -	\$ 9,708,653	\$ 9,480,823	\$ 9,410,447	\$ 9,869,714	\$ 9,677,216
Tier I BIS capital ratio (A/C)	- %	- %	- %	11.0 %	11.0 %	10.8 %	10.0 %	10.1 %
Total BIS capital ratio (B/C)	- %	- %	- %	12.9 %	13.0 %	12.8 %	12.0 %	12.1 %
Assets to capital multiple	- x	- x	- x	18.6 x	18.0 x	17.8 x	17.3 x	17.1 x
Tangible common equity as a percentage of risk-weighted assets ⁽¹⁾	- %	- %	- %	9.1 %	9.1 %	8.8 %	8.2 %	8.3 %

(1) Tangible common equity is defined as common shareholders' equity, excluding accumulated other comprehensive income, less goodwill and contractual and customer relationship intangible assets.

RISK-WEIGHTED ASSETS⁽²⁾

IN THOUSANDS OF DOLLARS (UNAUDITED)	AS AT OCTOBER 31 2010	AS AT JULY 31 2010	AS AT APRIL 30 2010	AS AT JANUARY 31 2010	AS AT OCTOBER 31 2009	AS AT JULY 31 2009	AS AT APRIL 30 2009	AS AT JANUARY 31 2009
Balance sheet items								
Cash resources	\$ -	\$ -	\$ -	\$ 17,125	\$ 12,697	\$ 30,088	\$ 43,110	\$ 36,375
Securities	-	-	-	251,415	220,257	228,187	229,296	265,356
Mortgage loans	-	-	-	3,385,374	3,222,867	3,077,728	2,874,258	2,516,066
Other loans and customers' liabilities under acceptances	-	-	-	3,838,350	3,807,878	3,871,995	4,834,747	5,060,187
Other assets	-	-	-	494,654	516,561	492,372	458,061	416,886
Total - balance sheet items	-	-	-	7,986,918	7,780,260	7,700,370	8,439,472	8,294,870
Off-balance sheet items								
Derivative financial instruments	-	-	-	67,333	76,017	65,708	73,519	71,176
Credit-related commitments	-	-	-	476,639	471,033	516,931	252,735	221,945
Operational risk	-	-	-	543,972	547,050	582,639	326,254	293,121
Total - risk-weighted assets	\$ -	\$ -	\$ -	\$ 9,708,653	\$ 9,480,823	\$ 9,410,447	\$ 9,869,714	\$ 9,677,216

(2) During the third quarter of 2009, the Bank opted to use the Comprehensive approach to account for credit risk mitigation under the Standardized Basel II Framework, instead of the Simple approach. In addition, the risk weight associated with certain credit commitments was also reviewed.

ASSETS UNDER ADMINISTRATION

IN THOUSANDS OF DOLLARS (UNAUDITED)	AS AT OCTOBER 31 2010	AS AT JULY 31 2010	AS AT APRIL 30 2010	AS AT JANUARY 31 2010	AS AT OCTOBER 31 2009	AS AT JULY 31 2009	AS AT APRIL 30 2009	AS AT JANUARY 31 2009
Self-directed RRSPs and RRFs	\$ -	\$ -	\$ -	\$ 7,566,074	\$ 7,599,034	\$ 7,524,667	\$ 7,186,414	\$ 6,960,228
Mortgage loans under management	-	-	-	2,806,556	2,876,695	2,770,879	2,763,651	2,747,043
Clients' brokerage assets	-	-	-	2,096,369	1,969,917	1,903,096	1,735,765	1,605,779
Institutional	-	-	-	296,567	341,628	527,499	689,065	668,214
Mutual funds	-	-	-	1,489,687	1,440,852	1,404,264	1,288,841	1,211,352
Other - Personal	-	-	-	25,107	28,299	25,529	24,610	23,180
Total - assets under administration	\$ -	\$ -	\$ -	\$ 14,280,360	\$ 14,256,425	\$ 14,155,934	\$ 13,688,346	\$ 13,215,796

OTHER INCOME

IN THOUSANDS OF DOLLARS (UNAUDITED)	FOR THE THREE MONTHS ENDED								FOR THE
	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31
	2010	2010	2010	2010	2009	2009	2009	2009	2009
Fees and commissions on loans and deposits									
Deposit service charges	\$ -	\$ -	\$ -	\$ 13,174	\$ 13,362	\$ 13,404	\$ 13,495	\$ 13,116	\$ 53,377
Lending fees	-	-	-	8,855	8,301	8,490	6,929	6,308	30,028
Card service revenues	-	-	-	4,950	4,740	4,874	4,241	4,185	18,040
Sub-total - fees and commissions on loans and deposits	-	-	-	26,979	26,403	26,768	24,665	23,609	101,445
Other									
Income from brokerage operations	-	-	-	12,665	16,926	15,417	10,754	8,691	51,788
Securitization income	-	-	-	4,180	5,551	9,771	8,594	10,525	34,441
Credit insurance income	-	-	-	4,183	3,399	4,767	3,768	4,060	15,994
Income from sales of mutual funds	-	-	-	3,526	3,383	3,225	2,985	2,836	12,429
Income from treasury and financial market operations	-	-	-	4,159	(99)	17	5,979	4,575	10,472
Income from registered self-directed plans	-	-	-	2,088	1,887	2,056	2,038	1,979	7,960
Other	-	-	-	1,953	2,855	1,870	1,912	1,559	8,196
Sub-total - other	-	-	-	32,754	33,902	37,123	36,030	34,225	141,280
Total - other income	\$ -	\$ -	\$ -	\$ 59,733	\$ 60,305	\$ 63,891	\$ 60,695	\$ 57,834	\$ 242,725
As a % of average assets	- %	- %	- %	1.05 %	1.12 %	1.22 %	1.24 %	1.17 %	1.18 %

NON - INTEREST EXPENSES

IN THOUSANDS OF DOLLARS (UNAUDITED)	FOR THE THREE MONTHS ENDED								FOR THE
	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31
	2010	2010	2010	2010	2009	2009	2009	2009	2009
Salaries and employee benefits									
Salaries	\$ -	\$ -	\$ -	\$ 45,478	\$ 42,021	\$ 41,476	\$ 41,034	\$ 41,725	\$ 166,256
Employee benefits	-	-	-	13,885	10,838	11,973	11,722	12,096	46,629
Performance-based compensation	-	-	-	5,862	13,168	9,379	7,658	6,568	36,773
Sub-total - salaries and employee benefits	-	-	-	65,225	66,027	62,828	60,414	60,389	249,658
Premises and technology									
Equipment and computer services	-	-	-	12,502	12,514	11,944	11,535	9,866	45,859
Rent and property taxes	-	-	-	9,208	9,276	8,702	8,692	8,663	35,333
Depreciation	-	-	-	8,698	8,645	8,107	7,887	7,741	32,380
Maintenance and repairs	-	-	-	1,317	1,145	1,215	1,200	1,185	4,745
Public utilities	-	-	-	347	293	300	420	348	1,361
Other	-	-	-	70	75	63	56	182	376
Sub-total - premises and technology	-	-	-	32,142	31,948	30,331	29,790	27,985	120,054
Other									
Fees and commissions	-	-	-	4,380	5,256	6,368	5,406	4,365	21,395
Taxes and insurance	-	-	-	4,498	6,649	5,339	4,111	4,621	20,720
Communications and travelling expenses	-	-	-	4,349	4,540	4,429	4,790	4,309	18,068
Advertising and business development	-	-	-	5,870	4,539	4,887	6,525	5,106	21,057
Stationery and publications	-	-	-	1,562	1,383	1,583	1,411	1,528	5,905
Recruitment and training	-	-	-	1,465	668	1,146	414	1,335	3,563
Other	-	-	-	892	7,133	2,170	1,173	1,094	11,570
Sub-total - other	-	-	-	23,016	30,168	25,922	23,830	22,358	102,278
Total - non-interest expenses	\$ -	\$ -	\$ -	\$ 120,383	\$ 128,143	\$ 119,081	\$ 114,034	\$ 110,732	\$ 471,990
As a % of average assets	- %	- %	- %	2.12 %	2.37 %	2.27 %	2.33 %	2.24 %	2.30 %

SEGMENTED INFORMATION

Retail & SME Quebec	FOR THE THREE MONTHS ENDED								FOR THE	
	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	YEAR ENDED	
	2010	2010	2010	2010	2009	2009	2009	2009	OCTOBER 31	
IN THOUSANDS OF DOLLARS (UNAUDITED)										
Net interest income	\$ -	\$ -	\$ -	\$ 81,811	\$ 77,372	\$ 77,844	\$ 74,489	\$ 76,254	\$ 305,959	
Other income	-	-	-	30,692	30,902	31,237	29,281	28,545	119,965	
Total revenue	-	-	-	112,503	108,274	109,081	103,770	104,799	425,924	
Provision for loan losses	-	-	-	9,790	11,815	12,408	8,129	9,535	41,887	
Non-interest expenses	-	-	-	86,502	83,403	84,734	83,105	82,233	333,475	
Income from continuing operations before income taxes	-	-	-	16,211	13,056	11,939	12,536	13,031	50,562	
Income taxes	-	-	-	3,659	3,043	2,265	2,780	2,851	10,939	
Income from continuing operations	-	-	-	12,552	10,013	9,674	9,756	10,180	39,623	
Income from discontinued operations, net of income taxes	-	-	-	-	11,469	-	-	-	11,469	
Net income	\$ -	\$ -	\$ -	\$ 12,552	\$ 21,482	\$ 9,674	\$ 9,756	\$ 10,180	\$ 51,092	
Average assets	\$ -	\$ -	\$ -	\$ 11,752,657	\$ 11,545,381	\$ 11,210,055	\$ 10,849,661	\$ 10,740,803	\$ 11,088,422	
Average loans	\$ -	\$ -	\$ -	\$ 11,464,229	\$ 11,280,876	\$ 10,954,399	\$ 10,608,011	\$ 10,494,951	\$ 10,836,421	
Average deposits	\$ -	\$ -	\$ -	\$ 8,440,084	\$ 8,178,951	\$ 7,974,299	\$ 7,685,427	\$ 7,681,734	\$ 7,881,703	

Real Estate & Commercial	FOR THE THREE MONTHS ENDED								FOR THE	
	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	YEAR ENDED	
	2010	2010	2010	2010	2009	2009	2009	2009	OCTOBER 31	
IN THOUSANDS OF DOLLARS (UNAUDITED)										
Net interest income	\$ -	\$ -	\$ -	\$ 19,911	\$ 19,622	\$ 18,355	\$ 15,342	\$ 14,279	\$ 67,598	
Other income	-	-	-	7,679	6,975	7,451	5,782	5,707	25,915	
Total revenue	-	-	-	27,590	26,597	25,806	21,124	19,986	93,513	
Provision for loan losses	-	-	-	5,150	2,897	2,105	3,161	1,654	9,817	
Non-interest expenses	-	-	-	4,242	12,621	7,441	6,901	6,626	33,589	
Income before income taxes	-	-	-	18,198	11,079	16,260	11,062	11,706	50,107	
Income taxes	-	-	-	5,510	3,468	5,090	3,462	3,666	15,686	
Net income	\$ -	\$ -	\$ -	\$ 12,688	\$ 7,611	\$ 11,170	\$ 7,600	\$ 8,040	\$ 34,421	
Average assets	\$ -	\$ -	\$ -	\$ 2,800,270	\$ 2,667,797	\$ 2,517,541	\$ 2,285,291	\$ 2,210,774	\$ 2,421,461	
Average loans	\$ -	\$ -	\$ -	\$ 2,539,154	\$ 2,393,241	\$ 2,279,751	\$ 2,161,643	\$ 2,099,994	\$ 2,234,249	
Average deposits	\$ -	\$ -	\$ -	\$ 488,734	\$ 418,473	\$ 330,596	\$ 256,959	\$ 185,604	\$ 298,245	

B2B Trust	FOR THE THREE MONTHS ENDED								FOR THE	
	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	YEAR ENDED	
	2010	2010	2010	2010	2009	2009	2009	2009	OCTOBER 31	
IN THOUSANDS OF DOLLARS (UNAUDITED)										
Net interest income	\$ -	\$ -	\$ -	\$ 27,340	\$ 24,140	\$ 23,945	\$ 21,496	\$ 21,115	\$ 90,696	
Other income	-	-	-	2,497	2,272	2,485	2,417	2,386	9,560	
Total revenue	-	-	-	29,837	26,412	26,430	23,913	23,501	100,256	
Provision for loan losses	-	-	-	1,060	1,288	1,487	710	811	4,296	
Non-interest expenses	-	-	-	12,607	14,186	12,293	11,740	10,776	48,995	
Income before income taxes	-	-	-	16,170	10,938	12,650	11,463	11,914	46,965	
Income taxes	-	-	-	5,109	3,470	3,985	3,630	3,788	14,873	
Net income	\$ -	\$ -	\$ -	\$ 11,061	\$ 7,468	\$ 8,665	\$ 7,833	\$ 8,126	\$ 32,092	
Average assets	\$ -	\$ -	\$ -	\$ 4,738,833	\$ 4,452,795	\$ 4,326,084	\$ 4,231,056	\$ 4,164,755	\$ 4,294,187	
Average loans	\$ -	\$ -	\$ -	\$ 4,694,826	\$ 4,409,522	\$ 4,287,556	\$ 4,193,690	\$ 4,128,296	\$ 4,255,268	
Average deposits	\$ -	\$ -	\$ -	\$ 9,031,546	\$ 8,949,167	\$ 8,405,610	\$ 7,809,782	\$ 6,404,027	\$ 7,892,823	

SEGMENTED INFORMATION (CONTINUED)
Laurentian Bank Securities and Capital Markets

IN THOUSANDS OF DOLLARS (UNAUDITED)	FOR THE THREE MONTHS ENDED									FOR THE
	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	YEAR ENDED
	2010	2010	2010	2010	2009	2009	2009	2009	2009	
Net interest income	\$ -	\$ -	\$ -	\$ 485	\$ 509	\$ 501	\$ 526	\$ 818	\$ 2,354	\$ 2,354
Other income	-	-	-	14,002	17,974	16,314	13,487	11,444	59,219	59,219
Total revenue	-	-	-	14,487	18,483	16,815	14,013	12,262	61,573	61,573
Non-interest expenses	-	-	-	11,680	13,591	12,007	9,225	8,650	43,473	43,473
Income before income taxes	-	-	-	2,807	4,892	4,808	4,788	3,612	18,100	18,100
Income taxes	-	-	-	973	2,162	1,429	1,444	1,089	6,124	6,124
Net income	\$ -	\$ -	\$ -	\$ 1,834	\$ 2,730	\$ 3,379	\$ 3,344	\$ 2,523	\$ 11,976	\$ 11,976
Average assets	\$ -	\$ -	\$ -	\$ 2,461,648	\$ 1,823,272	\$ 2,067,187	\$ 1,855,020	\$ 1,802,382	\$ 1,887,228	\$ 1,887,228
Average loans	\$ -	\$ -	\$ -	\$ 64,356	\$ 45,847	\$ 76,751	\$ 86,522	\$ 59,156	\$ 66,909	\$ 66,909
Average deposits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Other

IN THOUSANDS OF DOLLARS (UNAUDITED)	FOR THE THREE MONTHS ENDED									FOR THE
	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	YEAR ENDED
	2010	2010	2010	2010	2009	2009	2009	2009	2009	
Net interest income	\$ -	\$ -	\$ -	\$ (8,831)	\$ (3,408)	\$ (7,879)	\$ (17,780)	\$ (13,763)	\$ (42,830)	\$ (42,830)
Other income	-	-	-	4,863	2,182	6,404	9,728	9,752	28,066	28,066
Total revenue	-	-	-	(3,968)	(1,226)	(1,475)	(8,052)	(4,011)	(14,764)	(14,764)
Non-interest expenses	-	-	-	5,352	4,342	2,606	3,063	2,447	12,458	12,458
Loss before income taxes	-	-	-	(9,320)	(5,568)	(4,081)	(11,115)	(6,458)	(27,222)	(27,222)
Income taxes (recovery)	-	-	-	(3,199)	(4,525)	124	(3,737)	(2,636)	(10,774)	(10,774)
Net loss	\$ -	\$ -	\$ -	\$ (6,121)	\$ (1,043)	\$ (4,205)	\$ (7,378)	\$ (3,822)	\$ (16,448)	\$ (16,448)
Average assets	\$ -	\$ -	\$ -	\$ 741,713	\$ 924,398	\$ 668,155	\$ 890,012	\$ 690,787	\$ 792,543	\$ 792,543
Average loans	\$ -	\$ -	\$ -	\$ (2,773,014)	\$ (2,732,474)	\$ (2,704,500)	\$ (2,727,981)	\$ (2,585,103)	\$ (2,687,181)	\$ (2,687,181)
Average deposits	\$ -	\$ -	\$ -	\$ 633,639	\$ 784,897	\$ 984,925	\$ 1,049,401	\$ 1,488,823	\$ 1,077,238	\$ 1,077,238

Total

IN THOUSANDS OF DOLLARS (UNAUDITED)	FOR THE THREE MONTHS ENDED									FOR THE
	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	JULY 31	APRIL 30	JANUARY 31	OCTOBER 31	YEAR ENDED
	2010	2010	2010	2010	2009	2009	2009	2009	2009	
Net interest income	\$ -	\$ -	\$ -	\$ 120,716	\$ 118,235	\$ 112,766	\$ 94,073	\$ 98,703	\$ 423,777	\$ 423,777
Other income	-	-	-	59,733	60,305	63,891	60,695	57,834	242,725	242,725
Total revenue	-	-	-	180,449	178,540	176,657	154,768	156,537	666,502	666,502
Provision for loan losses	-	-	-	16,000	16,000	16,000	12,000	12,000	56,000	56,000
Non-interest expenses	-	-	-	120,383	128,143	119,081	114,034	110,732	471,990	471,990
Income from continuing operations before income taxes	-	-	-	44,066	34,397	41,576	28,734	33,805	138,512	138,512
Income taxes	-	-	-	12,052	7,618	12,893	7,579	8,758	36,848	36,848
Income from continuing operations	-	-	-	32,014	26,779	28,683	21,155	25,047	101,664	101,664
Income from discontinued operations, net of income taxes	-	-	-	-	11,469	-	-	-	11,469	11,469
Net income	\$ -	\$ -	\$ -	\$ 32,014	\$ 38,248	\$ 28,683	\$ 21,155	\$ 25,047	\$ 113,133	\$ 113,133
Average assets	\$ -	\$ -	\$ -	\$ 22,495,121	\$ 21,413,643	\$ 20,789,022	\$ 20,111,040	\$ 19,609,501	\$ 20,483,841	\$ 20,483,841
Average loans	\$ -	\$ -	\$ -	\$ 15,989,551	\$ 15,397,012	\$ 14,893,957	\$ 14,321,885	\$ 14,197,294	\$ 14,705,666	\$ 14,705,666
Average deposits	\$ -	\$ -	\$ -	\$ 18,594,003	\$ 18,331,488	\$ 17,695,430	\$ 16,801,569	\$ 15,760,188	\$ 17,150,009	\$ 17,150,009