

FOURTH QUARTER 2008

SUPPLEMENTARY INFORMATION FOR THE QUARTER ENDED OCTOBER 31



LAURENTIAN BANK
OF CANADA

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QUARTERLY HIGHLIGHTS

IN MILLIONS OF DOLLARS, EXCEPT PER SHARE AMOUNTS (UNAUDITED)	2008								2007
	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1	
On- and off-balance sheet information									
Average assets	\$ 19,073	\$ 18,724	\$ 18,075	\$ 17,482	\$ 17,170	\$ 16,920	\$ 16,734	\$ 16,610	
Balance sheet assets	\$ 19,559	\$ 19,301	\$ 18,383	\$ 18,270	\$ 17,787	\$ 18,011	\$ 17,809	\$ 17,177	
Assets under administration	\$ 14,428	\$ 15,490	\$ 15,861	\$ 15,320	\$ 15,636	\$ 15,339	\$ 15,206	\$ 14,911	
Total principal amount of securitized loans	\$ 2,399	\$ 2,306	\$ 2,198	\$ 1,883	\$ 1,588	\$ 1,262	\$ 1,052	\$ 1,002	
Average earning assets	\$ 18,280	\$ 18,174	\$ 17,346	\$ 16,721	\$ 16,467	\$ 16,171	\$ 15,982	\$ 15,880	
Average common equity	\$ 847	\$ 832	\$ 809	\$ 799	\$ 781	\$ 762	\$ 747	\$ 738	
Financial results									
Net interest income	\$ 103.3	\$ 103.4	\$ 99.0	\$ 99.5	\$ 97.7	\$ 101.8	\$ 95.5	\$ 95.2	
Other income	\$ 49.5	\$ 67.7	\$ 56.5	\$ 51.5	\$ 47.9	\$ 49.3	\$ 50.2	\$ 46.4	
Total revenue	\$ 152.8	\$ 171.1	\$ 155.5	\$ 151.1	\$ 145.6	\$ 151.0	\$ 145.7	\$ 141.6	
Provision for credit losses	\$ 10.5	\$ 18.5	\$ 10.0	\$ 9.5	\$ 10.0	\$ 10.0	\$ 10.0	\$ 10.0	
Non-interest expenses	\$ 113.0	\$ 113.5	\$ 110.9	\$ 108.6	\$ 105.8	\$ 108.4	\$ 109.0	\$ 104.3	
Net income	\$ 27.3	\$ 30.9	\$ 25.1	\$ 19.1	\$ 30.2	\$ 23.2	\$ 20.7	\$ 20.6	
Per common share									
Net income									
Basic	\$ 1.02	\$ 1.17	\$ 0.93	\$ 0.68	\$ 1.14	\$ 0.85	\$ 0.75	\$ 0.74	
Diluted	\$ 1.02	\$ 1.17	\$ 0.93	\$ 0.68	\$ 1.14	\$ 0.85	\$ 0.75	\$ 0.74	
Dividends	\$ 0.34	\$ 0.32	\$ 0.32	\$ 0.32	\$ 0.29	\$ 0.29	\$ 0.29	\$ 0.29	
Book value	\$ 35.84	\$ 35.15	\$ 34.30	\$ 33.69	\$ 33.34	\$ 32.50	\$ 31.95	\$ 31.49	
Share price - close	\$ 40.88	\$ 42.00	\$ 42.21	\$ 35.87	\$ 43.70	\$ 38.00	\$ 32.24	\$ 30.60	
Price/earnings ratio (trailing four quarters)	10.7 x	10.7 x	11.7 x	10.5 x	12.5 x	11.9 x	13.1 x	11.6 x	
Market to book value	114 %	119 %	123 %	106 %	131 %	117 %	101 %	97 %	
Dividend yield	3.33 %	3.05 %	3.03 %	3.57 %	2.65 %	3.05 %	3.60 %	3.79 %	
Dividend payout ratio	33.3 %	27.3 %	34.4 %	47.1 %	25.4 %	34.0 %	38.8 %	39.0 %	
As a percentage of average assets									
Net interest income	2.15 %	2.20 %	2.23 %	2.27 %	2.26 %	2.39 %	2.34 %	2.27 %	
Provision for loan losses	0.22 %	0.39 %	0.22 %	0.22 %	0.23 %	0.23 %	0.25 %	0.24 %	
Net income	0.57 %	0.66 %	0.57 %	0.43 %	0.70 %	0.54 %	0.51 %	0.49 %	
Net income available to common shareholders	0.51 %	0.59 %	0.50 %	0.37 %	0.63 %	0.47 %	0.43 %	0.42 %	
Profitability									
Other income (as a % of total revenue)	32.4 %	39.6 %	36.3 %	34.1 %	32.9 %	32.6 %	34.4 %	32.8 %	
Efficiency ratio (non-interest expenses as a % of total revenue)	74.0 %	66.4 %	71.3 %	71.9 %	72.6 %	71.8 %	74.8 %	73.7 %	
Return on common shareholders' equity	11.5 %	13.4 %	11.2 %	8.1 %	13.8 %	10.5 %	9.7 %	9.4 %	
Quality of assets									
Gross impaired loans	\$ 101.9	\$ 102.7	\$ 107.5	\$ 106.7	\$ 103.9	\$ 109.3	\$ 113.3	\$ 122.5	
Allowances for loan losses									
Specific	39.2	42.3	44.5	45.9	50.0	51.7	55.1	60.0	
General	73.3	73.3	65.3	65.3	65.3	65.3	65.3	65.3	
Total	\$ 112.5	\$ 115.5	\$ 109.8	\$ 111.2	\$ 115.3	\$ 116.9	\$ 120.3	\$ 125.3	
Net impaired loans	\$ (10.6)	\$ (12.8)	\$ (2.3)	\$ (4.5)	\$ (11.4)	\$ (7.6)	\$ (7.0)	\$ (2.8)	
(as a % of loans, bankers' acceptances and assets purchased under reverse repurchase agreements)	(0.1) %	(0.1) %	- %	- %	(0.1) %	(0.1) %	(0.1) %	- %	
Other information									
Number of full-time equivalent employees	3,393	3,521	3,385	3,389	3,289	3,400	3,300	3,326	
Number of branches	156	156	156	156	157	158	158	158	
Number of automated banking machines	342	340	337	336	338	340	337	334	

REGULATORY CAPITAL - BIS⁽¹⁾

IN THOUSANDS OF DOLLARS (UNAUDITED)	AS AT OCTOBER 31 2008	AS AT OCTOBER 31 2007
Tier 1 capital		
Common shares	\$ 257,462	\$ 256,445
Contributed surplus	173	105
Retained earnings	596,974	537,254
Non-cumulative preferred shares	210,000	210,000
Less: goodwill, securitization and other	(99,239)	(53,790)
Total - Tier 1 capital (A)	965,370	950,014
Tier 2 capital		
Subordinated debentures	150,000	150,000
General allowances	73,250	65,250
Less : securitization and other	(31,738)	(33,827)
Total - Tier 2 capital	191,512	181,423
Total - capital (B)	\$ 1,156,882	\$ 1,131,437
Total risk-weighted assets (C)	\$ 9,629,115	\$ 9,723,950
Tier I BIS capital ratio (A/C)	10.0 %	9.8 %
Total BIS capital ratio (B/C)	12.0 %	11.6 %
Assets to capital multiple	17.0 x	15.8 x
Tangible common equity as a percentage of risk-weighted assets	8.2 %	7.5 %

(1) Regulatory capital as of November 1, 2007 is now based on capital adequacy requirements under Basel II. Prior year figures are based on the previous Basel I framework.

RISK-WEIGHTED ASSETS⁽¹⁾

IN THOUSANDS OF DOLLARS (UNAUDITED)	AS AT OCTOBER 31 2008	AS AT OCTOBER 31 2007
Balance sheet items		
Cash resources	\$ 9,809	\$ 85,613
Securities	310,080	328,325
Mortgage loans	2,426,226	2,636,531
Other loans and customers' liabilities under acceptances	5,057,545	5,906,449
Other assets	422,838	476,308
General allowances	n.a.	65,250
Total - balance sheet items	8,226,498	9,498,476
Off-balance sheet items		
Derivative financial instruments	77,010	28,647
Credit-related commitments	250,219	196,827
	327,229	225,474
Operational risk	1,075,388	n.a.
Total - risk-weighted assets	\$ 9,629,115	\$ 9,723,950

(1) Regulatory capital as of November 1, 2007 is now based on capital adequacy requirements under Basel II. Prior year figures are based on the previous Basel I framework.

ASSETS UNDER ADMINISTRATION

IN THOUSANDS OF DOLLARS (UNAUDITED)	AS AT OCTOBER 31 2008	AS AT OCTOBER 31 2007
Self-directed RRSPs and RRIFs	\$ 7,196,471	\$ 8,429,223
Mortgage loans under management	2,563,665	1,742,466
Clients' brokerage assets	1,643,088	1,994,766
Institutional	1,701,664	1,823,965
Mutual funds	1,305,530	1,615,886
Other - Personal	17,346	29,988
Total - assets under administration	\$ 14,427,764	\$ 15,636,294

OTHER INCOME

	2008				
IN THOUSANDS OF DOLLARS (UNAUDITED)	Q4	Q3	Q2	Q1	TOTAL
Fees and commissions on loans and deposits					
Deposit service charges	\$ 13,286	\$ 13,286	\$ 13,180	\$ 12,562	\$ 52,314
Lending fees	6,496	5,936	5,466	5,078	22,976
Card service revenues	4,356	4,438	3,889	3,940	16,623
Sub-total - fees and commissions on loans and deposits	24,138	23,660	22,535	21,580	91,913
Other					
Income from brokerage operations	5,377	8,973	6,965	7,392	28,707
Income from treasury and financial market operations	(432)	13,159	6,482	6,653	25,862
Income from sales of mutual funds	3,329	3,943	3,456	3,442	14,170
Credit insurance income	3,487	3,957	3,217	3,056	13,717
Income from registered self-directed plans	1,939	2,249	2,368	2,180	8,736
Securitization income	9,399	9,933	9,304	5,841	34,477
Other	2,281	1,808	2,157	1,390	7,636
Sub-total - other	25,380	44,022	33,949	29,954	133,305
Total - other income	\$ 49,518	\$ 67,682	\$ 56,484	\$ 51,534	\$ 225,218
As a % of average assets	1.03 %	1.44 %	1.27 %	1.17 %	1.23 %

	2007				
IN THOUSANDS OF DOLLARS (UNAUDITED)	Q4	Q3	Q2	Q1	TOTAL
Fees and commissions on loans and deposits					
Deposit service charges	\$ 12,675	\$ 13,083	\$ 12,599	\$ 12,291	\$ 50,648
Lending fees	5,904	5,963	5,663	5,882	23,412
Card service revenues	3,741	4,160	3,345	3,397	14,643
Sub-total - fees and commissions on loans and deposits	22,320	23,206	21,607	21,570	88,703
Other					
Income from brokerage operations	6,454	7,664	9,693	8,548	32,359
Income from treasury and financial market operations	3,912	6,516	4,274	4,584	19,286
Income from sales of mutual funds	3,493	3,521	3,318	3,074	13,406
Credit insurance income	3,492	2,453	3,030	3,582	12,557
Income from registered self-directed plans	2,231	2,490	2,572	2,359	9,652
Securitization income	1,407	1,236	3,215	560	6,418
Gain on change in ownership interest	4,000	-	-	-	4,000
Other	583	2,189	2,456	2,117	7,345
Sub-total - other	25,572	26,069	28,558	24,824	105,023
Total - other income	\$ 47,892	\$ 49,275	\$ 50,165	\$ 46,394	\$ 193,726
As a % of average assets	1.11 %	1.16 %	1.23 %	1.11 %	1.15 %

NON - INTEREST EXPENSES

IN THOUSANDS OF DOLLARS (UNAUDITED)	Q4	Q3	Q2	Q1	2008 Total
Salaries and employee benefits					
Salaries	\$ 38,741	\$ 39,270	\$ 38,515	\$ 39,165	\$ 155,691
Employee benefits	12,019	12,825	12,762	12,521	50,127
Performance-based compensation	7,787	8,573	7,521	6,581	30,462
Sub-total - salaries and employee benefits	58,547	60,668	58,798	58,267	236,280
Premises and technology					
Equipment and computer services	10,591	12,304	11,173	11,175	45,243
Rent and property taxes	8,528	8,419	8,760	8,768	34,475
Depreciation	7,738	7,402	7,364	7,368	29,872
Maintenance and repairs	1,414	1,415	1,372	1,290	5,491
Public utilities	289	293	385	310	1,277
Other	2,311	104	100	319	2,834
Sub-total - premises and technology	30,871	29,937	29,154	29,230	119,192
Other					
Fees and commissions	6,999	5,384	5,088	3,607	21,078
Taxes and insurance	4,086	4,432	4,587	4,466	17,571
Communications and travelling expenses	4,566	5,083	4,686	4,572	18,907
Advertising and business development	5,341	4,738	4,050	3,912	18,041
Stationery and publications	1,342	1,580	1,756	1,655	6,333
Recruitment and training	450	850	853	1,564	3,717
Other	838	875	1,878	1,281	4,872
Sub-total - other	23,622	22,942	22,898	21,057	90,519
Total - non-interest expenses	\$ 113,040	\$ 113,547	\$ 110,850	\$ 108,554	\$ 445,991
As a % of average assets	2.36 %	2.41 %	2.49 %	2.47 %	2.43 %

IN THOUSANDS OF DOLLARS (UNAUDITED)	Q4	Q3	Q2	Q1	2007 Total
Salaries and employee benefits					
Salaries	\$ 36,882	\$ 37,606	\$ 36,266	\$ 36,160	\$ 146,914
Employee benefits	12,617	13,655	13,809	12,965	53,046
Performance-based compensation	6,803	7,341	8,045	7,141	29,330
Sub-total - salaries and employee benefits	56,302	58,602	58,120	56,266	229,290
Premises and technology					
Equipment and computer services	10,655	10,402	11,291	10,103	42,451
Rent and property taxes	8,715	8,617	8,750	8,461	34,543
Depreciation	7,127	6,883	6,814	6,569	27,393
Maintenance and repairs	1,595	1,424	1,208	1,200	5,427
Public utilities	262	296	417	309	1,284
Other	123	136	88	114	461
Sub-total - premises and technology	28,477	27,758	28,568	26,756	111,559
Other					
Fees and commissions	5,251	5,208	4,845	3,649	18,953
Taxes and insurance	4,094	4,431	4,590	5,641	18,756
Communications and travelling expenses	4,634	4,631	4,677	4,373	18,315
Advertising and business development	4,143	4,534	4,433	3,660	16,770
Stationery and publications	1,420	1,418	1,691	1,705	6,234
Recruitment and training	419	684	708	982	2,793
Other	1,017	1,107	1,319	1,297	4,740
Sub-total - other	20,978	22,013	22,263	21,307	86,561
Total - non-interest expenses	\$ 105,757	\$ 108,373	\$ 108,951	\$ 104,329	\$ 427,410
As a % of average assets	2.44 %	2.54 %	2.67 %	2.49 %	2.54 %

SEGMENTED INFORMATION

Retail & SME Quebec

2008

2007

IN THOUSANDS OF DOLLARS (UNAUDITED)	Q4	Q3	Q2	Q1	TOTAL	Q4	Q3	Q2	Q1	TOTAL
Net interest income	\$ 76,629	\$ 77,033	\$ 72,690	\$ 72,984	\$ 299,336	\$ 73,418	\$ 72,827	\$ 68,255	\$ 69,748	\$ 284,248
Other income	29,717	30,467	28,331	27,379	115,894	32,553	27,756	26,798	26,590	113,687
Total revenue	106,346	107,500	101,021	100,363	415,230	105,971	100,583	95,043	96,338	397,935
Provision for loan losses	7,857	9,343	8,545	7,838	33,583	6,735	7,143	8,138	7,200	29,216
Non-interest expenses	82,509	82,789	81,182	80,391	326,871	77,468	78,946	78,245	75,884	310,543
Income from continuing operations before income taxes	15,980	15,368	11,294	12,134	54,776	21,768	14,494	8,660	13,254	58,176
Income taxes	4,189	3,812	2,728	3,056	13,785	6,042	4,052	1,915	3,218	15,237
Income from continuing operations	11,791	11,556	8,566	9,078	40,991	15,726	10,432	6,745	10,036	42,939
Income from discontinued operations, net of income taxes	4,423	-	-	-	4,423	4,423	-	-	-	4,423
Net income	16,214	11,556	8,566	9,078	45,414	20,149	10,432	6,745	10,036	47,362
Average assets	\$ 10,574,835	\$ 10,250,590	\$ 9,917,143	\$ 9,786,171	\$ 10,133,360	\$ 9,644,837	\$ 9,411,440	\$ 9,173,551	\$ 9,106,193	\$ 9,335,324
Average loans	\$ 10,334,537	\$ 10,014,215	\$ 9,688,358	\$ 9,556,890	\$ 9,899,648	\$ 9,419,932	\$ 9,194,827	\$ 8,965,205	\$ 8,891,832	\$ 9,119,204
Average deposits	\$ 7,894,975	\$ 7,632,705	\$ 7,322,233	\$ 7,190,866	\$ 7,460,949	\$ 7,205,030	\$ 7,163,550	\$ 6,981,807	\$ 6,888,745	\$ 7,080,425

Real Estate & Commercial

2008

2007

IN THOUSANDS OF DOLLARS (UNAUDITED)	Q4	Q3	Q2	Q1	TOTAL	Q4	Q3	Q2	Q1	TOTAL
Net interest income	\$ 13,620	\$ 14,256	\$ 13,692	\$ 13,633	\$ 55,201	\$ 11,555	\$ 11,532	\$ 11,382	\$ 11,404	\$ 45,873
Other income	4,748	4,044	3,890	3,513	16,195	3,221	3,871	4,453	4,611	16,156
Total revenue	18,368	18,300	17,582	17,146	71,396	14,776	15,403	15,835	16,015	62,029
Provision for loan losses	1,877	1,003	997	1,497	5,374	2,427	1,701	824	1,785	6,737
Non-interest expenses	6,506	5,786	5,526	5,538	23,356	5,773	5,527	5,831	5,755	22,886
Income before income taxes	9,985	11,511	11,059	10,111	42,666	6,576	8,175	9,180	8,475	32,406
Income taxes	3,294	3,808	3,672	3,335	14,109	2,203	2,739	3,074	2,838	10,854
Net income	6,691	7,703	7,387	6,776	28,557	4,373	5,436	6,106	5,637	21,552
Average assets	\$ 2,149,120	\$ 2,117,407	\$ 2,110,641	\$ 2,094,553	\$ 2,117,970	\$ 1,980,586	\$ 1,867,297	\$ 1,815,514	\$ 1,746,109	\$ 1,852,679
Average loans	\$ 2,042,930	\$ 2,004,086	\$ 1,978,250	\$ 1,910,822	\$ 1,984,054	\$ 1,802,255	\$ 1,679,750	\$ 1,624,589	\$ 1,570,396	\$ 1,669,615
Average deposits	\$ 165,691	\$ 172,670	\$ 182,597	\$ 197,686	\$ 179,645	\$ 149,363	\$ 147,861	\$ 147,813	\$ 154,448	\$ 149,888

B2B Trust

2008

2007

IN THOUSANDS OF DOLLARS (UNAUDITED)	Q4	Q3	Q2	Q1	TOTAL	Q4	Q3	Q2	Q1	TOTAL
Net interest income	\$ 21,004	\$ 21,992	\$ 22,297	\$ 22,004	\$ 87,297	\$ 20,807	\$ 20,863	\$ 19,551	\$ 19,756	\$ 80,977
Other income	2,410	2,740	2,737	2,661	10,548	2,704	3,014	2,998	2,794	11,510
Total revenue	23,414	24,732	25,034	24,665	97,845	23,511	23,877	22,549	22,550	92,487
Provision for loan losses	766	154	458	165	1,543	838	1,156	1,038	1,015	4,047
Non-interest expenses	12,058	10,628	10,651	10,344	43,681	10,709	10,497	10,764	10,413	42,383
Income before income taxes	10,590	13,950	13,925	14,156	52,621	11,964	12,224	10,747	11,122	46,057
Income taxes	3,566	4,710	4,700	4,772	17,748	4,048	4,136	3,623	3,770	15,577
Net income	7,024	9,240	9,225	9,384	34,873	7,916	8,088	7,124	7,352	30,480
Average assets	\$ 4,076,782	\$ 3,966,095	\$ 3,806,798	\$ 3,679,876	\$ 3,882,801	\$ 3,505,124	\$ 3,213,020	\$ 2,934,231	\$ 2,834,793	\$ 3,123,334
Average loans	\$ 4,034,681	\$ 3,927,277	\$ 3,771,005	\$ 3,645,569	\$ 3,845,035	\$ 3,467,955	\$ 3,179,052	\$ 2,902,321	\$ 2,802,337	\$ 3,089,441
Average deposits	\$ 6,201,720	\$ 6,172,747	\$ 6,062,265	\$ 5,799,082	\$ 6,058,935	\$ 5,733,425	\$ 5,514,867	\$ 5,386,070	\$ 5,265,876	\$ 5,475,791

SEGMENTED INFORMATION (CONTINUED)

Laurentian Bank Securities

2008

2007

IN THOUSANDS OF DOLLARS (UNAUDITED)

	Q4	Q3	Q2	Q1	TOTAL	Q4	Q3	Q2	Q1	TOTAL	Q4	Q3	Q2	Q1	TOTAL
Net interest income	\$ 822	\$ 709	\$ 703	\$ 734	\$ 2,968	\$ 722	\$ 570	\$ 376	\$ 293	\$ 1,961	\$ 6,686	\$ 8,005	\$ 14,214	\$ 8,712	\$ 37,617
Other income	5,543	9,203	7,141	7,550	29,437	6,397	8,005	14,214	8,712	39,578	7,408	8,575	14,590	9,005	39,578
Total revenue	6,365	9,912	7,844	8,284	32,405	14,084	16,580	28,804	17,724	79,156	14,816	16,580	28,804	16,717	79,156
Non-interest expenses	6,397	8,346	7,322	7,618	29,683	7,234	7,826	7,956	7,639	30,655	7,234	7,826	7,956	7,639	30,655
Income before income taxes	(32)	1,566	522	666	2,722	174	749	664	1,366	8,923	174	749	664	1,366	8,923
Income taxes (recovery)	211	458	141	198	1,008	(54)	170	1,341	379	1,836	(54)	170	1,341	379	1,836
Net income	(243)	1,108	381	468	1,714	228	579	523	987	7,087	228	579	523	987	7,087
Average assets	\$ 1,476,557	\$ 1,587,308	\$ 1,431,709	\$ 1,423,406	\$ 1,480,007	\$ 1,397,161	\$ 1,479,992	\$ 1,498,057	\$ 1,639,013	\$ 1,503,601	\$ 1,397,161	\$ 1,479,992	\$ 1,498,057	\$ 1,639,013	\$ 1,503,601
Average loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Average deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Other

2008

2007

IN THOUSANDS OF DOLLARS (UNAUDITED)

	Q4	Q3	Q2	Q1	TOTAL	Q4	Q3	Q2	Q1	TOTAL	Q4	Q3	Q2	Q1	TOTAL
Net interest income	\$ (8,782)	\$ (10,577)	\$ (10,361)	\$ (9,819)	\$ (39,539)	\$ (8,772)	\$ (4,025)	\$ (4,058)	\$ (6,004)	\$ (22,859)	\$ (8,772)	\$ (4,025)	\$ (4,058)	\$ (6,004)	\$ (22,859)
Other income	7,100	21,228	14,385	10,431	53,144	2,728	6,629	1,712	3,687	14,756	2,728	6,629	1,712	3,687	14,756
Total revenue	(1,682)	10,651	4,024	612	13,605	(6,044)	2,604	(2,346)	(2,317)	(8,103)	(6,044)	2,604	(2,346)	(2,317)	(8,103)
Provision for loan losses	-	8,000	-	-	8,000	-	-	-	-	-	-	-	-	-	-
Non-interest expenses	5,570	5,998	6,169	4,663	22,400	4,573	5,577	6,155	4,638	20,943	4,573	5,577	6,155	4,638	20,943
Loss from continuing operations before income taxes	(7,252)	(3,347)	(2,145)	(4,051)	(16,795)	(10,617)	(2,973)	(8,501)	(6,955)	(29,046)	(10,617)	(2,973)	(8,501)	(6,955)	(29,046)
Income taxes (recovery)	(4,899)	(4,677)	(1,735)	2,543	(8,768)	(8,109)	(1,616)	(3,886)	(3,499)	(17,110)	(8,109)	(1,616)	(3,886)	(3,499)	(17,110)
Income (loss) from continuing operations	(2,353)	1,330	(410)	(6,594)	(8,027)	(2,508)	(1,357)	(4,615)	(3,456)	(11,936)	(2,508)	(1,357)	(4,615)	(3,456)	(11,936)
Income from discontinued operations, net of income taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	(2,353)	1,330	(410)	(6,594)	(8,027)	(2,508)	(1,357)	(4,615)	(3,456)	(11,936)	(2,508)	(1,357)	(4,615)	(3,456)	(11,936)
Average assets	\$ 795,252	\$ 802,582	\$ 809,073	\$ 497,596	\$ 725,673	\$ 642,616	\$ 948,407	\$ 1,312,860	\$ 1,283,531	\$ 1,044,667	\$ 642,616	\$ 948,407	\$ 1,312,860	\$ 1,283,531	\$ 1,044,667
Average loans	(2,352,366)	(2,265,869)	(2,007,599)	(1,804,727)	(2,108,187)	(1,479,349)	(1,151,145)	(998,617)	(1,002,873)	(1,159,306)	(1,479,349)	(1,151,145)	(998,617)	(1,002,873)	(1,159,306)
Average deposits	1,168,568	981,008	960,331	1,014,809	1,031,566	1,034,799	981,833	1,006,681	1,049,708	1,018,350	1,034,799	981,833	1,006,681	1,049,708	1,018,350

Total

2008

2007

IN THOUSANDS OF DOLLARS (UNAUDITED)

	Q4	Q3	Q2	Q1	TOTAL	Q4	Q3	Q2	Q1	TOTAL	Q4	Q3	Q2	Q1	TOTAL
Net interest income	\$ 103,293	\$ 103,413	\$ 99,021	\$ 99,536	\$ 405,263	\$ 97,730	\$ 101,767	\$ 95,506	\$ 95,197	\$ 390,200	\$ 97,730	\$ 101,767	\$ 95,506	\$ 95,197	\$ 390,200
Other income	49,518	67,682	56,484	51,534	225,218	47,892	49,275	50,165	46,394	193,726	47,892	49,275	50,165	46,394	193,726
Total revenue	152,811	171,095	155,505	151,070	630,481	145,622	151,042	145,671	141,591	583,926	145,622	151,042	145,671	141,591	583,926
Provision for loan losses	10,500	18,500	10,000	9,500	48,500	10,000	10,000	10,000	10,000	40,000	10,000	10,000	10,000	10,000	40,000
Non-interest expenses	113,040	113,547	110,850	108,554	445,991	105,757	108,373	108,951	104,329	427,410	105,757	108,373	108,951	104,329	427,410
Income from continuing operations before income taxes	29,271	39,048	34,655	33,016	135,990	29,865	32,669	26,720	27,262	116,516	29,865	32,669	26,720	27,262	116,516
Income taxes (recovery)	6,361	8,111	9,506	13,904	37,882	4,130	9,491	6,067	6,706	26,394	4,130	9,491	6,067	6,706	26,394
Income from continuing operations	22,910	30,937	25,149	19,112	98,108	25,735	23,178	20,653	20,556	90,122	25,735	23,178	20,653	20,556	90,122
Income from discontinued operations, net of income taxes	4,423	-	-	-	4,423	4,423	-	-	-	4,423	4,423	-	-	-	4,423
Net income	27,333	30,937	25,149	19,112	102,531	30,158	23,178	20,653	20,556	94,545	30,158	23,178	20,653	20,556	94,545
Average assets	\$ 19,072,546	\$ 18,723,982	\$ 18,075,364	\$ 17,481,602	\$ 18,339,811	\$ 17,170,324	\$ 16,920,156	\$ 16,734,213	\$ 16,609,639	\$ 16,859,605	\$ 17,170,324	\$ 16,920,156	\$ 16,734,213	\$ 16,609,639	\$ 16,859,605
Average loans	\$ 14,059,782	\$ 13,679,709	\$ 13,430,014	\$ 13,308,554	\$ 13,620,550	\$ 13,210,793	\$ 12,902,484	\$ 12,493,498	\$ 12,261,692	\$ 12,718,954	\$ 13,210,793	\$ 12,902,484	\$ 12,493,498	\$ 12,261,692	\$ 12,718,954
Average deposits	\$ 15,230,954	\$ 14,959,130	\$ 14,527,426	\$ 14,202,443	\$ 14,731,095	\$ 14,122,617	\$ 13,808,111	\$ 13,522,371	\$ 13,358,777	\$ 13,704,454	\$ 14,122,617	\$ 13,808,111	\$ 13,522,371	\$ 13,358,777	\$ 13,704,454

(1) Certain comparative figures have been reclassified to conform to current year presentation.

Supplementary information 2008

Laurentian Bank 6